

# The Power of Endowment

## Making the Most of Your Giving, Forever

When local orchardists Harold and Margaret Weed wrote their will, they knew they wanted to leave a portion of their estate to support the causes they cared about.

The Weeds came to the Community Foundation of NCW and worked with their financial advisor to create a bequest that would distribute gifts each year to specific agencies in their name — *forever*.

The Harold and Margaret Weed Fund was established in 2006 with estate gifts totalling \$973,602. Since then, CFNCW has disbursed \$383,604 in unrestricted gifts to support their church, the local community college, museum, hospital foundation, YMCA, Boy Scouts, and the county fair where they both volunteered.

Today, their fund balance is \$1,013,000. *This is the power of endowment.*

The Weeds's endowment fund is co-mingled with other CFNCW funds and invested for growth over time — the earnings on the fund are used to make their annual gifts. Because of this, Harold and Margaret's legacy of generosity and supporting the community they loved will live on... forever.



With an endowment fund, the principal of your gift is invested over time and the earnings are used to make gifts to the charities you care about most — *forever*.



ORIGINAL GIFT:  
\$973,602



GRANTS AWARDED:  
\$383,604



FUND BALANCE TODAY:  
\$1,013,000

For Good.  
For Ever.

**Community  
Foundation** Since  
1986  
of North Central Washington

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