Together for Good

2020 ANNUAL REPORT
It’s been a year since the pandemic hit our part of the world. A year of quarantining, mask-wearing, hand-washing, social-distancing, binge-watching, bread-making, and of course Zooming. When most of our local businesses closed and state orders sent employees home, everyone was forced to adapt.

Thankfully, the Community Foundation of NCW is familiar with adaptation. Whenever there is a crisis in our region, the Foundation’s board and staff develop strategies to respond. Whether it’s wildfire or a pandemic, our team is committed to deploying your charitable resources effectively and responsibly to help provide food, safety, security, and hope.

This report reflects our 2020 Fiscal Year, which began in July 2019 and ended June 2020. In March 2020, our nonprofit partners had varying experiences: some were working over capacity, providing food and health-related services to care for those with emergent needs. Others found their doors completely shuttered when gathering became obsolete, unsure of how they would survive.

So we adapted. We retooled our grant programs to immediately serve the impacts of Covid and provided resources and training to start planning for sustainability and reemergence. And YOU made that a success. You gave generously, trusted us to pivot, and cheered for your local community.

Today, things are looking up. The vaccine is being distributed, kids are going back to school, businesses are reopening - we’re beginning to see the light at the end of the tunnel and all the possibilities this challenging time has taught us.

We can’t thank you enough for your continued support of our regions’ nonprofits, for believing in your Foundation, and going along with us on the ride, bumps and all.
The Community Foundation of NCW manages over 600 charitable funds established by individuals, families, and agencies that aim to make a difference in their community and beyond. Each fund is unique and tailored to the charitable interest of the donor, creating a diverse reflection of our regions’ values and commitment to improving the quality of life for all, forever. The report reflects activities from our 2020 Fiscal Year: July 1, 2019 - June 30, 2020.

**2020 AT A GLANCE**

The Community Foundation of NCW manages over 600 charitable funds established by individuals, families, and agencies that aim to make a difference in their community and beyond. Each fund is unique and tailored to the charitable interest of the donor, creating a diverse reflection of our regions’ values and commitment to improving the quality of life for all, forever. The report reflects activities from our 2020 Fiscal Year: July 1, 2019 - June 30, 2020.

**$112 MILLION IN ASSETS**

*Total Funds Under Management*

The Foundation’s assets are comprised of all its funds under management, endowed and unendowed (see Family of Funds). It represents the total charitable value of the Foundation and its capacity for charitable work across the region. In Fiscal Year 2019, the Foundation’s assets totaled $89 million, an increase of 20% in asset growth in FY2020.

**$28.2 MILLION IN GIFTS**

*To Individual and Unrestricted Funds*

Donors make gifts to funds from various assets such as cash, appreciated stock, real estate, or a bequest. The donor may receive tax benefits while fulfilling their charitable goals. Funds are pooled and invested for growth, so charitable support can continue in perpetuity. Agencies benefit from management and growth of their funds through the Foundation. Unrestricted gifts include those made to our Community Grants Program, Partners in Giving, and other programs that support the Foundation.

**$734,852 IN SCHOLARSHIPS**

*Awarded to 204 Students in NCW*

Your fund’s administrative fee not only supports managing your growing investment, a small portion contributes to our Community Grants Program, providing grant opportunities for nonprofit organizations, schools, and government agencies. This program is often the largest funding opportunity for nonprofits in the region, supporting the sustainability of organizations that provide arts and culture, community and social benefits, environment and animal protection, health human services, youth development, and public education.

**$583,354 IN GIVE CAMPAIGNS**

*Public Donations in Support of NCW Nonprofits*

The Community Foundation has been hosting online giving campaigns since 2015. Give Methow is open in October and Give NCW is open Thanksgiving - December 31st. These campaigns provide an opportunity for communities to learn about their local nonprofits and support them with a gift of $10 or more in an easy, online platform. 100% of the donations are directed to the nonprofits; the Foundation covers the credit card fees and provides incentives to encourage giving.
In March 2020, the pandemic began to impact nonprofits in our region significantly. Those that provide social services, food security, housing, and healthcare experienced an increase in demand while other organizations that depend on gatherings suffered. Both ends of this spectrum needed support to meet their new demands or stay afloat for long term sustainability. The Community Foundation responded to this unexpected crisis by retooling its Helping Hands Grant program to provide immediate financial support. These grants were awarded twice a month through the rest of the Fiscal Year, and donations were matched by All in WA.

**GRANT RECIPIENTS**

- **CAFÉ (Community for the Advancement of Family Education)** - Covid outreach to Spanish-speaking community
- **Chelan Community Nurse Program** – Adapting services for social distancing and increased in-home services
- **Entiat Food Bank** - Food security improvements
- **Garden Terrace Senior Living** - Safe, individual meal service during dining room closure
- **Icicle Creek Center for the Arts** - Recoup costs for canceled event due to public health guidelines
- **Ingalls Creek Enrichment Center** - Commercial freezer to store food for Upper Valley MEND’s food bank
- **Life Choices** - Recoup costs for canceled event due to public health guidelines
- **Methow Arts Alliance** - Home delivery art kits and recouping costs from canceled events
- **Methow at Home** - Free memberships for 6 aging in place residents during Covid
- **Methow Housing Trust** - Providing Covid-related housing resources to individuals in need
- **Methow Valley Citizens Council** - Recoup costs for canceled event due to public health guidelines
- **Mobile Meals of Wenatchee** - Increased meal delivery service for home-bound citizens
- **North Valley Hospital District** - Supplies to 3D-print 200 N95 masks with reusable inserts
- **Numerica Performing Arts Center** - Recoup costs for canceled event due to public health guidelines
- **Office Moms and Dads** - Support for volunteers who provide companionship to children transitioning to foster care
- **Okanogan County Community Coalition** - PPE for local healthcare workers and emergency responders
- **Okanogan Land Trust** - Updated equipment for safe remote work
- **Okanogan Regional Humane Society** - Recoup costs for canceled event due to public health guidelines
- **Omak Food Bank** - Increased food bank demands
- **PowerHouse Ministries** - Sanitation and supplies for day shelter for homeless individuals
- **The Cove** - Support for increased individuals and families needing food and financial help in the Methow Valley
- **Thrive Chelan Valley** - Weekend food support for Chelan/Manson students
- **TwispWorks Foundation** - Connecting small local businesses impacted to resources in the Methow Valley
- **Wellness Place** - Gas cards for cancer patients needing to travel to appointments and costs for shipping nutritional food
- **Wenatchee River Institute** - Recoup costs for canceled event due to public health guidelines
- **Wenatchee Valley Dispute Resolution Center** - Support for move to Online Dispute Resolution mediation services
- **Wenatchee Valley Humane Society** - Pet Food Pantry that provides free pet food for low-income pet owners
- **Wenatchee Valley Symphony Association** - Recoup costs for canceled event due to public health guidelines
- **Okanogan Behavioral Health Care** - Recovery program delivery adaptations and recouping costs from canceled event
- **Okanogan Valley Orchestra and Chorus** - Recouping costs from canceled concert
- **Tonasket Food Bank** - Increased services for individuals/families needing food
- **Wenatchee Valley Museum and Cultural Center** - Recoup costs for canceled event due to public health guidelines
COVID RELIEF MATCH

All in WA was a statewide initiative spearheaded by the Seattle Foundation and in partnership with dozens of local nonprofits, community foundations, and other agencies to raise funds for Covid Relief. Amazon founder and CEO Jeff Bezos committed to matching all donations up to $50 Million. A star-studded Covid Relief fundraising concert was streamed live, and many of our Foundation friends participated in the effort.

The Community Foundation of NCW was honored to be selected as a participant beneficiary and raised over $376,000 in Fiscal Year 2020 for the Helping Hands Grants program. Over $200,000 in donations were received throughout 2020, and was matched by Mr. Bezos.

The Foundation will continue to award these Helping Hands grants to nonprofits impacted by the pandemic until funds run out.
The Regional Impact Grant program provides the largest competitive funding opportunity for our region’s nonprofits, supporting general operations, programs, and specific projects. These recipients also participated in Give NCW, an online giving campaign between Thanksgiving and December 31st that builds awareness about local nonprofits and encourages community philanthropy through donations of $10 or more along with matching funds and giving incentives. **In Fiscal Year 2020, the Community Foundation awarded $268,000 in Regional Impact Grants with an additional $278,621 in Give NCW donations.**

**GRANT RECIPIENTS**

**Beauty of Bronze** - Hands-on educational art field experience program for 5th graders in Wenatchee School District  
**Cashmere Food Bank** - General support for food bank  
**Chelan Douglas Volunteer Attorney Services** - Community outreach for low-income access to legal help  
**Children’s Home Society of Washington** - Readiness to Learn and Social Service in Schools programs  
**Conservation Northwest** - Okanogan Wildlife Crossing project on Highway 97  
**Green Okanogan** - General support for recycling program in Okanogan County  
**Lake Chelan Health and Wellness Foundation** - Wellness opportunities and resources targeting obesity  
**Lake Wenatchee Fire and Rescue Volunteer Firefighters Assoc** - Public Access Defibrillator and Stop the Bleed program  
**Lighthouse Clinic** - An Ounce of Prevention toothbrush project to improve dental health for uninsured/underinsured  
**Manson Park and Recreation District** - Improving and updating play equipment at Singleton Park  
**Methow Arts Alliance** - Free arts education programs for students in five Okanogan County school districts  
**Mobile Meals of Wenatchee** - General support for meal delivery service to home-bound individuals  
**Northwest Immigrant Rights Project** - Legal services to help low-income immigrant families stay together  
**Packing Friendship** - General support for weekend food program for children  
**Planned Parenthood of Greater WA and North ID** - Patient fund for cervical cancer screenings and early intervention  
**SAGE: Domestic and Sexual Violence and Crisis Center** - Housing assistance program  
**Stage Kids WA** - General support for kids musical theater program  
**TEAMS Learning Center** - Scholarship program for families needing financial support  
**The Brave Warrior Project** - Social and educational program and scholarships for children with illness or high needs  
**The Trust for Public Land** - Support for the completion of Kiwanis Methow Park in Wenatchee  
**Thrive Chelan Valley** - Trauma training for youth mentors  
**Wenatchee River Institute** - Connecting low-income youth to environmental education and activities  
**Wenatchee Valley Humane Society** - Support for spay and neuter fund for low-income pet owners  
**TREAD (Trails, Recreation, Education Advocacy, Development)** - TREAD Map, an outdoor recreation mobile app  
**Women's Resource Center of NCW** - Bruce transitional housing program for homeless families  
**Lilac Services for the Blind** - Technology training  
**Rotary Club of East Wenatchee** - Rotary Futsal Field in East Wenatchee

*Did not participate in Give NCW*
WILDLIFE CROSSING

Did you know? There is a 12-mile stretch along Highway 97 in Tonasket that used to have over 350 collisions annually between motorists and deer, causing injuries and unnecessary costs for car repair and carcass removal. Today, that number is being significantly reduced thanks to a Regional Impact Grant to Conservation Northwest for engineering a Wildlife Crossing with partners including the Mule Deer Foundation, Colville Confederated Tribes, WA State Department of Transportation, and the WA Department of Fish and Wildlife. Game cameras installed at the crossing are capturing hundreds of photos per month of wildlife using the crossing, including mule deer, bobcat, cougar, coyote, and turkey – all traveling safely now.

READY TO LEARN

The Children’s Home Society (CHS) began in 1896 with the belief that children belong in homes, not institutions. Since then, they have been coordinating foster care and adoptions across Washington State along with programs that support their mission to develop healthy children, create strong families, build engaged communities, speak and advocate for children. Their Readiness to Learn (RTL) and Social Service in Schools (SSS) programs work to help students at-risk of dropping out of school, addressing academic and behavioral concerns that are barriers to their success. They help students with basic needs like healthy snacks, school supplies, sports fees, clothing and personnel hygiene items as well as tutoring and mentoring services, mental health and substance abuse services.

When our communities were shuttered in early 2020, CHS never gave up on their children. They adapted by delivering 28 Curb Side Learning Kits to students, another 170 students were given weekly academic activity kits, and 36 student families were provided basic needs support, like food gift cards. Whatever challenges or hardships our local children face, CHS is there to give them hope and tools to succeed.
HELPING YOUTH THRIVE

Thrive Chelan Valley empowers and advocates for youth who are struggling with addiction, abuse, homelessness, and other traumas. Their Regional Impact Grant was to support their Mentor Training Program, which provides opportunities for youth to connect with safe and caring adults - but the impacts of Covid required a shift in their services. Instead, they focused on providing basic needs and services to their youth in any way possible: 6,300 food bags were distributed, monthly care packages were delivered to mentees, weekly Zoom meetings were coordinated between mentors/mentees, and basic needs were provided for 747 youth in crisis situations. When times are tough, Thrive is there to support struggling youth.

ACCESS TO JUSTICE

The Chelan Douglas Volunteer Attorney Services is "bridging the justice gap" through free legal services for low-income residents. Attorneys volunteer their time to help individuals and families with various legal issues.

The Regional Impact Grant provided funds to hire Rosie, a Housing Justice and Outreach Coordinator to visit rural and underserved areas with communications on how to access services. Rosie’s bilingual and bicultural skills and experience have improved equity of service. Rosie has built partnerships with local organizations through events such as the Columbia Valley Community Health’s Back to School Drive, as well as posting yard signs across the two counties.

"I ran into a lot of people who only spoke Spanish and had no knowledge about our program" shared Rosie. "I was able to let them know that they have a resource to rely on. Not everyone has a legal issue, but there are other programs that I can share with them. Speaking someone’s native language builds trust and gives a person a feeling of comfort and that they matter. This is what equitable access means, giving each person what they need based on their unique needs."
The Methow Valley Fund is an annual grant program that awards up to $5,000 to organizations serving the Methow Valley. Give Methow is an online giving campaign open to any Methow Valley nonprofit during the month of October that invites the community to learn more about Methow Valley nonprofits and support their work. In Fiscal Year 2020, the Community Foundation awarded $66,000 in Methow Valley Fund Grants with an additional $304,733 in Give Methow donations.

### MVF Grant Recipients

- **American Legion Post 0143 Methow Valley** - Flag service rejuvenation
- **Classroom in Bloom** - Garden and science learning expansion
- **Confluence Gallery and Art Center** - Make Art Work
- **Cove Methow Valley Food Bank** - General support
- **Loup Loup Ski Education Foundation** - Snowsports instructor training and retention
- **Methow At Home** - Membership Grant Fund, providing financial support for dues
- **Methow Conservancy** - Agricultural program support
- **Methow Housing Trust** - Travel to National Community Land Trust conference
- **Methow Valley Chamber Music Festival** - General support for 25th Season
- **Methow Valley Citizens Council** - Methow Climate Action Plan
- **Methow Valley Community Center** - General event and staff support
- **Methow Valley Interpretive Center** - Docent coordination and training program
- **Methow Valley Nordic Ski Educational Foundation** - Equipment storage under announcer stand
- **Methow Valley Riding Unlimited** - Support for modernization
- **Methow Watershed Foundation** - Water collaboration for a resilient Methow Valley
- **Northwest Outward Bound School** - General support for outdoor education program
- **Room One** - Increasing access to Twisp Pool
- **Shafer Historical Museum** - Exhibition and public programs display furniture
- **The Merc Playhouse** - 2020 summer camps
- **TwispWorks Foundation** - Expanding economic opportunities for Methow Valley artists, makers, and producers
- **Winthrop Rink** - 4th grade skate free program

### AT HOME, CONNECTED

"I can tell you that Methow at Home’s Zoom presentations have opened a whole new world for me. In fact, I consider [them] to be one of the blessings of Covid. For some years now, I’ve not been able to easily get to presentations or functions outside my home. I no longer drive and, more than that, with such limited energies, it was just too exhausting. Now I don’t have to miss out, anymore! And, if I miss one, I can watch the presentations on YouTube! Zoom has made it possible for me to put faces to the names of our members and others in our community, and to simply to enjoy the interaction with others. That’s been a huge treat! I hope that the program might continue, even after covid, for those of us who are housebound or mostly housebound."

[Karen, Methow At Home Member]
SCHOLARSHIP AWARDS

$734,852

The Community Foundation manages over 120 unique scholarship funds established by generous individuals, families, and businesses that aim to ease the financial burden for students seeking higher education. All scholarship funds are endowed, which allows them to grow over time and continue providing financial support to our regions’ students - FOREVER. This year was the largest total scholarship awards to date!
Alex Moreno
University of Washington
AVHRA Human Resource Scholarship; John and Elnora Smith Scholarship; Josh Putman Memorial Scholarship; LeMaster/Auvil Scholarship

“I come from a low-income household. Living in my aunt’s basement makes me fantasize about having a life free of worries, but most of all having a safe and secure home. I was accepted to a program called Young Executives of Color, where I have gained personal growth and development. I plan on graduating from a university with a Bachelor’s and a Master’s degree in Human Resources to use my teamwork and communication skills. I want to give back to my community by increasing diversity and inclusion in the workplace. I want to be able to support my mother the way that she supported me my whole life.”

Amber Crocker
Wenatchee Valley College
Cancer Care/Betsy Tontini Nursing Scholarship; Dr Steven G Kerr Memorial Scholarship; Wenatchee Rotary Foundation Scholarship

“When my son was born, I knew that I needed a career so that I could be a better person and role model for him. I want to show him that if you want something bad enough, and if you work hard enough, then any dreams can become reality. With these generous scholarships, I will be able to continue to get the most out of my education in order to become the most prepared and competent nurse that I can be.”
Amy Techavimol
Bringham Young University
Rudolph and Carolyn Christianson Scholarship; Wenatchee High School Alumni Foundation Scholarship

“My goal is to graduate with a degree in Informatics to become a Software Engineer that specializes in information systems, user interfaces, and design. My career goal is to work at Google or Facebook. To achieve these goals I have been participating in activities like robotics and my technology apprenticeship. I worked three jobs through my junior and senior year, I thought I would have to work through college. Now, I will be able to completely focus on my education through the school year without worrying about finances.”

Exekiel Tschritter
Central Washington University
Doell Family Scholarship; Dr NK Bhide Band Scholarship; Eric DePersio Memorial Scholarship; Hal Newman Memorial Scholarship; JD Riggs Memorial Scholarship; Roy W Hill Scholarship; Wenatchee Rotary Scholarship

“Neither my parents nor my grandparents went to college; however, my parents recognized that I had the potential to break this cycle. At times, it seemed like everything was against us, but I have proven my ability to overcome obstacles. Music always shines a light when darkness takes over. I use this to refocus myself when I am having a bad day and to spread positivity. This scholarship means everything to me as it is paving the way to my future.”
Dianaly Ponce
Central Washington University

Cashmere Schools Foundation Scholarship; deRubertis Family Scholarship

“I feel fortunate to be receiving this award. My parents have minimum wage jobs and have had serious talks with me regarding the cost of college that always ended with them telling me they can’t afford it. They’ve told me to pick a different school or career choice. Today I get to tell my parents, “I got the scholarship!”. I want you to know that what you are doing is amazing. You’re giving teens who are looking to pursue a bright future the opportunity to do so, and that is a beautiful thing.”

Anna Fryhover
University of Washington

Dorothy Prewitt Pohlman/AAU Scholarship; Linda M Safar Memorial Scholarship; Fisk and Lila Gearhardt Scholarship; Sybil H Shearer Nursing Scholarship; Wenatchee High School Alumni Foundation Scholarship; Women’s Service League of Wenatchee Scholarship

“Last year, everything seemed to be falling apart during what was supposed to be the best year of my life (senior year). I no longer had a parent to financially support me, I had little to no savings, and could only work so much while in school. A chance at a college education seemed further away than ever. Having this Foundation and having such generous donors like you is the reason I get to pursue my dreams.”
NPI is a partnership between the Community Foundation of NCW and the Icicle Fund, established to provide capacity-building and professional development opportunities for nonprofit organizations across North Central Washington. NPI offers affordable and accessible training, workshops, seminars, and other learning and networking opportunities tailored to the needs of our local nonprofits.

BOARD CELEBRATION DINNERS
October 14 & 16, 2019

Each year volunteer board members serving nonprofits in Chelan, Douglas, or Okanogan counties are invited to attend a complimentary dinner at the Sleeping Lady Resort in Leavenworth or Sun Mountain Lodge in Winthrop. These events honor and recognize their time, dedication, and commitment to our region’s nonprofit sector. This year’s special guest speaker Erica Barnhart, Director of the Nancy Bell Evans Center on Nonprofits and Philanthropy Associate Teaching Professor at the University of Washington, challenged board members to rethink the language they use to communicate their nonprofit’s mission. Erica’s enthusiasm and knack for simplifying complex ideas encouraged collective, engaging conversations that sparked new ideas to bring back to their organizations.

NPI FALL WORKSHOP
October 8 & 9, 2019

The Road Less Traveled: Building and Implementing a Fund Development Plan
Kari Anderson, Incite! Consultant

A Fund Development Plan is a blueprint of how a nonprofit organization will reach their fundraising goals in line with their strategic plan. Kari Anderson helped demystify this process and gave attendees practical tools and resources to build a plan to raise funds efficiently.
Our Partners in Giving (affectionately known as PIGs) provide unrestricted support that allows the Foundation the flexibility to use the funds where they are needed most. Often PIG funds will boost scholarships awards, fund additional grants for nonprofits, support technology, and other activities that benefit the communities we serve.

We are so grateful for the many individuals and families that gave to PIG in from fiscal year 2019 to present:

**PARTNERS IN GIVING**

Jessica Adams  
John Agnew and Patricia Hebert  
Gregory J Anderson  
Kit and Sharron Arbuckle  
Betty Avery  
Chris Avey  
Richard and Joyce Baskin  
Bayes Giving Fund  
E Cordy Beckstead  
Robert Behrens  
Dennis and Joycey Bolz  
Tom and Moll Boyd  
Reid and Susan Brockway  
Pamela Brulotte  
Bob Bugert and Carolyn Griffin  
Barb Preston and Betsy Cushman  
Lisa Day  
Claudia DeRobles  
Barbara deRubertis  
Dani Dickson  
Jennifer and Travis Dolge  
Robert Ellison  
Richard and Sharon Erickson  
Estate Planning Council of NCW  
Matthew and Rachel Evey  
First Choice Collision Center  
Leslie Le Pore Freytag  
Ray and Betty Lee Taylor  
David and Sandy Gellatly  
Jerry Gibbons  
Jane Gilbertsen  
Bill and Julia Gotthold  
Glenn and Nancy Grette  
Thomas Grover  
Deborah and William Hartl  
Susan and Stephen Huffman  
Patricia A Innes  
Lance and Michelle Jobe  
Mary Lou Johnson  
Lance and Lynn Kliwer  
Dr. David and Kaye Kolde  
Joan Kraft  
Renae Lau  
Robert L Long  
Danielle Marchant  
Marydell Marson  
Marson and Marson Lumber, Inc.  
Ken Marson and Margaret Schloffeldt  
Dr. Kathy Mattern and Marc Norsen  
Tom and Mary Anne McNair  
Bonnie Orr  
Gregory and Leslie Peterson  
Ryan Peterson  
Ron Feld and Lorna Klemanski  
Peter and Karen Rutherford  
Brent Schmitten  
Eliot and Tina Scull  
Frauke Rynd and Mac Shelton  
Randall Smith  
Abe and Denise Sorom  
Peter and Beth Spadoni  
Gil and Kay Sparks  
Speidel Bentsen LLP  
Kathleen Spitzer  
Mark and Nancy Spurgeon  
Chris and Mimi Stahler  
James and Barbara Studnek  
Greg and Kris Taylor  
Doris Thompson  
UK Online Giving Foundation  
Umpqua Bank Associate Giving  
Susan and Peter Valaa  
Barbara Congdon and Louis Van Doren  
Merridy Wallace  
Mary and Ann Warren  
Darold and Mary Ellen Wax  
Wenatchee Rotary Foundation, Inc.  
Bob and Anne White  
Dorthea White  
Lynn and Rana Wilcox  
Mary Ellen Wybenga  
Your Cause Employee Giving

**iPADS FOR SCHOLARSHIP STUDENTS**

When it was clear that students attending college in Fall 2020 were going to go online, the Foundation used Parnters in Giving funds to purchase 25 iPads for students who face financial barriers for technology. To receive an iPad, students were asked to submit an essay on how they are choosing to make a change in their circumstances or finding the positive in a challenging environment.

“My father was a migrant agricultural worker who eventually started his own cherry and apple orchard. Every summer, I knew that I had to wake up before dawn and help him with harvest until late afternoon. My dad told me if I wanted to live a better life, I had to get an education. I have worked hard towards my goal of becoming a Mechanical Engineer. I attended the Chelan PUD “Discover Us!” event that addressed how Latino people, like myself, can be further represented in STEM careers. I plan on starting a career with the Chelan PUD with a passion for renewable energy and in turn give back to my parents and community for supporting my dreams.”

Tenoch Mandujano  
Washington State University  
LeMaster/Auvil Scholarship
LEAVING A LEGACY

Give 10 is an initiative by the Community Foundation of NCW to inspire the citizens of our region to leave a legacy to their community.

A recent study showed that if every person in Chelan, Douglas, and Okanogan counties left 10% of their will or estate to charitable causes – no matter how small or large – it would provide an additional **$18 million each year to support charitable causes in our region!** That’s **four times** the grant funding the Foundation currently awards today, benefitting public schools, libraries, museums, parks, law enforcement, climate action, youth and aging services, health and human support, and other important causes that contribute to our quality of life.

“As a Trustee for the Community Foundation of North Central Washington, I am passionate about the work that we do to support the charitable causes throughout our region. If everyone in our community left just 10% of their estate, no matter how large or small, imagine the legacy we would leave to future generations!”

—Leslie Freytag, CFNCW Board Trustee, Executive Director of Pybus Public Market, and Heirloom Society Member

PROFESSIONAL ADVISORS CAN HELP

The Community Foundation works with many Professional Advisors (Financial Advisors, Attorneys, CPAs) across the region to help individuals and families determine the best ways to invest in charitable causes through funds that can be used to give today or legacy gifts that will benefit your community for generations. You can find a list of advisors on our website at [www.cfncw.org/ProfessionalAdvisorListing](http://www.cfncw.org/ProfessionalAdvisorListing).

“What if part of your legacy was a gift that kept on giving to your entire community for generations to come? Leaving 10% of your estate to CFNCW to steward won’t usually take away much from the gifts for family members, and that 10% will mean a lot to charitable organizations. Your legacy benefits not only your children and grandchildren, but everyone’s children and grandchildren both now and in the future. Let’s leave them more than money – leave a legacy and a fine example of good work.”

—Christina Davitt, Attorney, Ogden Murphy Wallace LLC
This year, the Community Foundation of NCW established the Heirloom Society, a legacy circle of individuals and families who have pledged to leave a legacy through the Foundation.

**Consider the definition of heirloom:**

1) a piece of property (such as a deed or charter) that descends to the heir as an **inseparable part of an inheritance** of real property

2) something of **special value handed down from one generation to another**.

3) a variety of plant that has originated under cultivation and that has survived for several generations usually **due to the efforts of private individuals**.

We are proud to honor those, living and deceased*, who have entrusted us with stewarding their legacy:

**HEIRLOOM SOCIETY**

James and Kathleen Arneil*
Grady and Lillie O. Auvil*
Knute Bakke*
Clara Barsten*
Marlene and Henry Bauer*
Lloyd* and Sue Berry
Richard Owen Black*
Marjorie M Brandt*
Phil and Velma Brunton*
Mall and Tom Boyd
Mary Jean Carter*
Rudolph and Carolyn Christianson*
Judy Conner
Bud and Donna Corbin*
Melvin P and Lyndell Crowder*
Ferne Daniel*
Kim and Barbara deRubertis*
Fern Cousineau Duncan*
Jack and Susie Evans
Herbert Fackenthal*
Dr. Don Fager*
Leslie LePore Freytag
Fisk and Lila Gerhardt*
Dr. Gerald and Barbara* Gibbons
Wallace V and Lucile Gibbons*
Jay and Mary Gibbons*
Genevieve Gollehon*
Virgil V and Pearl E. Gustin*
Jane K. Hensel
Henry K. and Sarah Haggard*
Lisa Peters and James Hattori
William J* and Ann D Henry
Merton M Hiatt*
Jack and Dede Hill*
Roy W Hill*
Bernice Janssen*
Alvin Palmer Jensen*
Evelyn Johnson*
Rowland and Ethel Slusser Jones*
Bruce and Virginia Kehr*
David and Julie Lane
Emma Jane Lovejoy*
Dr. Arthur and Jean Ludwick*
Carol Wardell and Kurt Mack
Edna Fast Maguire*
Arlene Birdsell Martin*
John and Mary Martin*
George F and Mary Ellen Miller*
Martha Jane Miller*
David McComb*
Donald McEachern*
Leon and Bonita McKinney
Dr. Patrick Molloy*
Della Murray*
Patricia Ann Nash*
Jeff and Bev Neher
William F Nerin*
Chris and Robin O’Hearn
Doug and Katie Pauly
Jon Picard
Marguerite Pierce
Lillian O. Prebble*
Betsy Cushman and Barb Preston
Paul and Karen Pugh*
Albert Ratcliffe*
Gerald E Robinson*
David and Marilyn Sabold
Marvin and Frances Salisbury*
Gabrielle Savage*
Edna Schroeder*
Mary Pat Hoover Scofield
Sybil Sherer*
John and Elnora Smith*
John and Mary Ann Snyder*
Abe and Denise Sorom
Dr. Terry* and Suzanne Sorom
Gil and Kay Sparks
Virginia and Gerald Sparling*
Jean and Russ Speidel
Beth Stipe
David Walter*
Jo Ellen Watters*
Emily J Weber*
Harold O And Margaret M Weed*
Ken Westman*
Grace Ekman Whitley*
Rufus Woods
Elmar and Edith Zur Hausen*
18 Anonymous

**BECOME A MEMBER**

Have you named the Community Foundation as a beneficiary in your will or estate plans? If so, we encourage you to join the Heirloom Society! Becoming a member allows us to honor and thank you as one of our benefactors during your lifetime. There are no dues or other obligations, but you will be kept abreast of the work of the Community Foundation and invited as a guest to events and other special programs. To join, visit www.cfncw.org/HeirloomSociety or call us at (509) 663-7716.
FAMILY OF FUNDS

The Community Foundation of NCW manages several types of funds, each tailored to the charitable interest of the donors. Our funds are pooled and invested for growth, so their impact can continue to shape our region for generations to come. We are grateful to our family of fundholders who have entrusted the foundation to carry out their philanthropic goals and make a difference throughout North Central Washington.

AGENCY FUNDS

Agency Funds are established by nonprofits for the purpose of directly supporting their agency. Some Agency Funds are endowed, providing an annual disbursement while the principal is held in perpetuity for long-term sustainability of the agency. Unendowed funds are available to the nonprofit as needed.

1st Choice Drew-Allen Memorial Fund
9/11 Spirit of America Memorial Foundation Agency Fund
Aero Methow Rescue Service Agency Fund
Alathea Riding Center Agency Fund
Art on the Avenues and Beauty of Bronze Agency Fund
Bill and LaDean Steward Memorial Garden Fund
Boy Scouts of America Grand Columbia Council Agency Fund
Camp Fire NCW Agency Endowment Fund
Camp Fire NCW Camp Scholarship Fund - Agency Endowed
Cancer Care of NCW Agency Endowment
Cancer Care of NCW Agency Fund
Cascade Medical Foundation Agency Fund
Cascade Medical Foundation Endowment Fund
Cashmere Museum and Pioneer Village Endowment Fund
Cashmere Museum and Pioneer Village - Horan Cabin Maintenance Fund
Cashmere Schools Foundation Agency Fund
Cashmere Schools Foundation Spanjer Memorial Fund
Chelan County Fair Agency Fund
Chelan Douglas CASA Agency Fund
Chelan-Douglas Land Trust Endowment for the Future Fund
Chelan-Douglas Land Trust Land and Water Conservation Fund
Chelan-Douglas Land Trust Land Stewardship Fund
Columbia Valley Community Health Agency Fund
Complete the Loop Coalition Agency Fund
Douglas County Historical Society Agency Fund
Douglas County Historical Society Endowment Fund
Ephrata Senior Center - Clement Pontsler Estate Fund
Ephrata Senior Center Endowment Fund
Friends of Peshastin Library Agency Fund
Friends of the Wenatchee Public Library Agency Fund
Garden Terrace Senior Living Endowment
Grunewald Guild Endowment Fund
Icicle Creek Center for the Arts Agency Fund
Ingalls Creek Enrichment Center Agency Fund
Ingalls Creek Enrichment Center Endowment Fund
Initiative For Rural Innovation and Stewardship (IRIS) Agency Fund
Leavenworth Summer Theater Endowment Fund
Margarette Miller Endowment Fund
Margarette Miller Missions Fund
Methow Conservancy Operational Reserves Fund
Methow Conservancy Stewardship Fund
Methow Music Festival Association Agency Fund
Methow Music Festival Association Endowment Fund
Methow Recycles Agency Fund
Methow Trails Agency Fund
Methow Trails Capital Expenditures Fund
Methow Trails Lifetime Pass Fund
Methow Valley Education Foundation Agency Fund
Methow Valley Education Foundation - Alternative Fund
Methow Valley Education Foundation - Tommy Zbyszewski Fund
Methow Valley Nordic Ski Education Foundation Agency Fund
Methow Valley Unitarian Universalist Fellowship Church Agency Fund
Mission Vista Agency Fund
Mobile Meals of Wenatchee Agency Fund
Mobile Meals of Wenatchee Endowment Fund
Mountain Meadows Senior Living Campus Fund
North Central Intercounty Rural Library Fund
North Central Washington Audubon Society Agency Fund
North Valley Community Health Association Agency Fund
Okanogan County Community Action Council Agency Fund
Okanogan Land Trust Agency Fund
Okanogan Land Trust Legal Defense Fund
Okanogan Land Trust Stewardship Fund
Robert Graves Gallery Fine Arts Agency Fund
Saddlerock Evangelical Presbyterian Church Capital Building Maintenance Fund
Serve Wenatchee Valley Agency Fund
Stage Kids Agency Fund
Stage Kids Agency - Operational Reserve Fund
St. Andrews Episcopal Church Agency Fund
St. Luke's Episcopal Church Endowment Fund
St. Luke's Episcopal Church Outreach Endowment Fund
Student Assistance Foundation for Education (SAFE) Agency Fund
St. Vincent de Paul Society Agency Fund
The Cove Agency Fund
Together for Youth Fund
Upper Columbia Salmon Recovery Board - Agency Fund
Upper Valley Christian School Endowment Fund
Upper Valley MEND Affordable Housing Repair Fund
Upper Valley MEND Community Cupboard Agency Fund
Upper Valley MEND Endowment Fund
Wardell/Baker CASA Scholarship Fund
Warner R. Waddell/Chelan County Fair Agency Fund
Wellness Place Agency Fund
Wenatchee Apollo Club Agency Fund
Wenatchee Area Genealogy Legacy Fund
Wenatchee High School Foundation Fund
Wenatchee Library Mural Fund
Wenatchee River Institute Endowment
Wenatchee Rotary Foundation Agency Fund
Wenatchee Row and Paddle Club Agency Fund
Wenatchee Valley College Foundation at Omak-Berg Fund
Wenatchee Valley College Foundation at Omak-Home Health Endowment Fund
Wenatchee Valley Follies Guild and Children's Fund
Wenatchee Valley Humane Society Agency Fund
Wenatchee Valley Humane Society Endowment Fund
Wenatchee Valley Museum and Cultural Center Agency Fund
Wenatchee Valley Museum and Cultural Center - Augusta Henry Trust
Wenatchee Valley Museum and Cultural Center Education Fund
Wenatchee Valley Museum and Cultural Center Harold and Margaret Weed Fund
Wenatchee Valley Museum and Cultural Center Organ Fund
Wenatchee Valley Museum and Cultural Center - Richard E. “Dick” Bell Memorial Volunteer Fund
Wenatchee Valley Museum and Cultural Center Strategic Initiatives Fund
Wenatchee Valley Senior Activity Center Agency Fund
Wenatchee Valley Senior Center Agency Endowment Fund
Wenatchee Valley Sports Foundation Agency Fund
Wenatchee Valley Symphony Orchestra Agency Endowment Fund
Wenatchee Valley Symphony Orchestra Agency Fund
Wenatchee Valley YMCA Agency Fund
Wenatchee Valley YMCA Camp Fund
Wenatchee Valley YMCA Capital Fund
Wenatchee Valley YMCA - Captain Richard Dillow Lake Wenatchee YMCA Camp Scholarship Fund
Wenatchee Valley YMCA Endowment Fund
Wenatchee Valley YMCA - Irv Conner YMCA Memorial Endowment Fund
Wenatchee Valley YMCA - Isenhart Fund
Wenatchee Valley YMCA - Roy Wisdom Fund
Wenatchee Valley YMCA - Larry Hartog Youth Scholarship Fund
Westside High School Fund
Wenatchee Valley College Foundation Fund
William F. Nerin World Neighbors Endowment Fund
Winthrop Rink Agency Fund
Women’s Resource Center Agency Fund

CHARITABLE REMAINDER UNITRUST and GIFT ANNUITIES

A tax-exempt irrevocable trust designed to provide income to the donor or other beneficiary during their lifetime; the remainder of the trust is disbursed to designated charity or charities they determine.

David I and Marilyn S Sabold Gift Annuity
Della Murray Charitable Remainder Unitrust
Henry K and Sarah Haggard Charitable Remainder Unitrust
Jon Picard Charitable Remainder Unitrust
Marguerite Pierce Charitable Remainder Unitrust McKinney Gift Annuity
Terry and Suzanne Sorom Gift Annuity
William J and Ann D Henry Charitable Remainder Unitrust

DESIGNATED FUNDS

Supports specific charities selected by the donor who receive annual disbursements during their lifetime and beyond.

Arena Youth Enrichment Fund
AZ Wells Fund
Beauty of Bronze Endowment Fund
Building Community Philanthropy Fund
Camp Fire NCW - David Grande Camp Zanika Scholarship Fund
Camp Fire NCW Endowment Fund
Cancer Care of NCW Designated Endowment Fund
Cancer Care of NCW Endowment Fund
Cashmere Museum and Pioneer Village - Congdon Archaeological Collection Endowment Fund
Chelan County Fair Endowment Fund
Chelan Fireworks Fund
Children's Home Society of Washington Chelan/Douglas Counties Endowment Fund
Chris and Ruth Carantzas Fund
Confluence Health Central Washington Hospital Diabetes Fund
deRubertis Family Charitable Fund
Don and Rita Campbell Charitable Fund
Don and Thea Fager YMCA Camp Fund
Don Fager Boy Scout Activities Fund
Ferne Daniel Ephrata Teacher Enrichment Fund
Friends of Physical Therapy Fund
Gabrielle Savage Fund
George F. and Mary Ellen Miller Bach Feste Fund
George F. and Mary Ellen Miller Camp Fire Girls and Boys Fund
George F. and Mary Ellen Miller Family Endowment Fund
George F. and Mary Ellen Miller - Salvation Army Fund
George F. and Mary Ellen Miller-St.Luke's Episcopal Youth Fund
George F. and Mary Ellen Miller - Wenatchee Civic Ballet Fund
George F. and Mary Ellen Miller Wenatchee Valley Symphony Fund
Greater Wenatchee Parent Child Preschool Fund
Harold O. and Margaret M. Weed Donor Advised Fund
Herbert H. Fackenthal Designated Fund
Hospice Foundation Endowment Fund
Hospitality House Agency Advised Fund
Hospitality House Endowment Fund
Jack and Dede Hill - Central WA Hospital Foundation Fund
Jack and Dede Hill - NCW Council of Boy Scouts Fund
Jack and Dede Hill - Panther Booster Club Fund
Jack and Dede Hill - United Way Fund
Jack and Dede Hill - Washington State Apple Blossom Festival Fund
Jack and Dede Hill - Wenatchee Valley Museum and Cultural Center Fund
Jack and Dede Hill WHS Foundation Fund
Jack and Dede Hill - YMCA Fund
John and Mary Ann Snyder Community Fund
John and Mary Rae Brown Fund #1
John and Mary Rae Brown Fund #2
John and Mary Rae Brown Fund #3, United Way
John R. and Rose Applegate Fund
Lake Chelan Rotary Community and International Fund
McKinney-Osterloh Fund
Merton Hiatt First United Methodist Church Fund
Methow Trails Endowment Fund
Methow Valley Chamber Music Festival/Betti Fund
Methow Valley Early Childhood Fund
Methow Valley Riding Unlimited/Betti Fund
Mustard Seed Neighborhood Center Endowment 1 Fund
Nonprofit Practices Institute Fund
Numerica Performing Arts Center - Adele Wolford Endowment for Children
Numerica Performing Arts Center Endowment Fund
Okanogan County Fire District 6 - Capital Facility Fund
Okanogan County Fire District 6 Endowment - Education Fund
Orion Fund
Pateros Tutorial Fund
Phil and Velma Brunton Fund
Richard Owen Black Memorial Fund
Rowland and Ethel Slusser Jones Designated Fund
Roy W. Hill Donor Designated Fund
Rudolph and Carolyn Christianson Community Fund
Saddlerock Evangelical Presbyterian Church of Wenatchee - Arlene Birdsell Martin Fund
Scout-A-Vista Purchase Fund
Stage Kids Endowment Fund
Terry and Suzanne Sorom Community Fund
The Watters Family Fund
Tina Scull Conservation and Stewardship Opportunity Fund
Tina Scull Conservation and Stewardship Opportunity Fund for the Methow Valley
Tonasket Community Pool Fund
Victor T. and Dorothy F. Lyon Memorial Fund
Wenatchee Confluence Rotary Foundation Fund
Wenatchee Valley Medical Center Employee Scholarship Fund
Wenatchee Valley Senior Center Endowment Fund
Wenatchee Valley Symphony Orchestra Endowment Fund
DONOR ADVISED FUNDS

Like a “charitable checking account,” a Donor Advised Fund allows the donor (or designee) to recommend grants from the fund to support any public charity or qualified agency. Grants can be recommended at any time, fulfilling annual gifts or serving immediate needs.

Abraham and Denise Sorom Donor Advised Fund
Arseneault Family Foundation Donor Advised Fund
Ballinger Family Donor Advised Fund
Banken Family Fund
Bart and Coreen Tilly Donor Advised Fund
Bill and Julia Gotthold Donor Advised Fund
Bob ‘Watty’ Watson Memorial Fund
Bodell Family Donor Advised Fund
Bolyard Family Donor Advised Fund
Brandi Merritt Lambert Fund
Brent Visser Donor Advised Fund
Brian Fair Donor Advised Fund
Bruce and Virginia Kehr Donor Advised Fund
Bruce Williams and Gro Buer Donor Advised Fund
Carson Family Donor Advised Fund
Charles and Betty Mosher Donor Advised Fund
Chris and Robin Lewis O’Hearn Donor Advised Fund
Christenson Family Fund
Clement Jackson Donor Advised Fund
Colleen Frei and Arians Elvikis Family Donor Advised Fund
Community Foundation of North Central Washington Trustee Fund
Community Resource Center Fund
Cushman Preston Family Donor Advised Fund
Doug and Katie Pauly Donor Advised Fund
Dr. and Mrs. Kai Elliott Charitable Giving Fund
Dr. Arthur and Jean Ludwick Donor Advised Fund
Driscoll Jaeger Memorial Fund
Earl and Barbara Tilly Fund
E John Agnew and Patricia M Hebert Fund
Elaine and Mark Higbee Fund
Eliot and Tina Scull Family Fund
Entiat Scholarship Foundation Donor Advised Fund
Everett Burts Memorial Donor Advised Fund
Ferguson Family Charitable Fund
Fielding Hills Winery Foundation Fund
Frederick M. Johnson Fund
Frei Elvikis Family Donor Advised Fund
Frigard Family Donor Advised Fund
Gearhart-Viebrock Family Fund
Gerald and Barbara Gibbons Family Fund
Gil and Kay Sparks Donor Advised Fund
G. Raymond and Betty Lee Taylor Fund
Groff Family Donor Advised Fund
Hal and Florence Field Donor Advised Fund
Hibbard Family Donor Advised Fund
Homestead Fund
Irwin G. and Judy S. Conner Donor Advised Fund
Jack Daines Memorial Fund for Mental Health
James and Lynn Brown Fund
Jay and Mary Gibbons Donor Advised Endowment Fund
Jeb and Galen Sorom Donor Advised Fund
Jerry Gutzwiller Donor Advised Fund
JMS Charitable Fund
Jon Picard’s Asian Donor Advised Fund
Jubilee Peace and Justice Endowment Fund
Judy Marsalis Donor Advised Fund
K2 Donor Advised
Kara Woods Hunnicutt Donor Advised Fund
Karen and Katy Fund
Katie Moore Memorial Fund
Kevin and Suzanne Pitts Donor Advised Fund
Klobech Fund
Knox Family Fund
Kolde Family Fund
KPOC Cares Donor Advised Fund
Kurt Mack and Carol Wardell Donor Advised Fund
Lane Johnson Memorial Fund
Larry and Charlene Woodward Family Fund
Leavenworth Rotary Endowment Fund
Lindberg Family Donor Advised Fund
Lloyd and Sue Berry Fund
Lodge Family Music Fund
Lyle R. and Mildred L. Pein Fund
Make A Difference Donor Advised Fund
Manson G3 Fund
Mark Broberg Donor Advised Fund
Marson Family Holdings Donor Advised Fund
Mary Kiesau Community Fellowship Fund
Mattern Norsen Family Fund
McQuaig Jubilee Fund
Mickey S Family Fund
MIT Fund
Molitor Family Donor Advised Fund
MandR Moritz Donor Advised Fund
Native Daughters of Washington Territorial Pioneers Fund
Neher Family Donor Advised Fund
Neil and Pat Thorlakson Fund
Nicholas H Vitulli Memorial Fund
NRV Donor Advised Fund
Olson Family Donor Advised Fund
Pateros Scholars Donor Advised Fund
Paul and Karen Pugh Scholarship Fund
Paul and Linda Jinneman Donor Advised Fund
Peterson Family Donor Advised Fund
Pitts-McConnell Fund
Ploch Family Donor Advised Fund
Price Young Methow Fund
Randy and Cici Asplund Donor Advised Fund
Ray Dobbs Family Donor Advised Fund
Rita Mladineo Brown Fund
Robert Bugert and Carolyn Griffin-Bugert Fund
Robert and Mary Kintner Family Donor Advised Fund
Rodney Wells Donor Advised Fund
Ron Feld and Lorna Klemanski Fund
Rotary Park Columbia Junction Fund
Rudolph and Carolyn Christianson Donor Advised Fund
Rufus Woods Donor Advised Fund
Rutherford Family Donor Advised Fund
Ruth Raydene Taylor Donor Advised Fund
Sara and Lee Lippert Fund
Schatz Family Fund
Scott and Montie Smith Donor Advised Fund
Senator Linda Evans Parlette Leave A Legacy Leadership Fund
SEVA Fund
Skylar Rae Brand Cherry Fund
Soli Deo Gloria Fund
Sorom Family Fund
Stahler Family Fund
Stangland Family Donor Advised Fund
Sunrise Rotary Club Donor Advised Fund
Susan and Peter Valaas Donor Advised Fund
Terry A. and Suzanne A. Sorom Fund
The Lotus Fund
Timothy and Jeannine Barnwell Donor Advised Fund
V E “Pete” Houck Donor Advised Fund
Vicky and Ed Welch Donor Advised Fund
Vineyard Shores Fund
Walker Family Donor Advised Fund
Wallace V. and Lucille Gibbons Donor Advised Fund
Wenatchee Kiwanis Donor Advised Fund
Wenatchee Valley Doll Club Donor Advised Fund
WHS Alumni Foundation Agency Advised Fund
Wilfred R. and Kathleen K. Woods Donor Advised Fund

FIELD OF INTEREST

Donors specify a field of interest — such as arts, education, environmental protection, social services, and other areas of interest — but leaves the selection of grant recipients to the Foundation. This fund provides recognition of the donor in their particular area of interest, but allows support for a variety of organizations in that field.

2015 Chelan Valley Fire Relief Fund
2015 Okanogan Complex Fire Relief Fund
Chelan Douglas Fire Emergency Endowment
Chelan Douglas Generations and Partners Fund
Chrissy Clements Endowment for Victims of Violent Crime Fund
Compassionate Care Insurance Fund
Crime Stoppers - Wenatchee Valley Fund
Edna Schroeder Memorial Children's Fund
Eric C. Jensen Memorial Fund
Friends of Hospice Fund
Grant County Generations and Partners Fund
Hospice Foundation of North Central Washington Endowment Fund
Kids First Endowment Fund
Melissa Hernandez Inspiration Fund
Merton Hiatt Riverside Lodge 112 Fraternal Order of Masons Charitable Fund
Methow Valley Endowment Fund
Methow Valley Fund
NCW Fire Relief Fund
NCW Foundation for Youth Fund
Sleepy Hollow Heights Fire Support Fund
Thelma “Tillie” Hall Sight and Hearing Wenatchee Central Lions Fund
Washington State Apple Blossom Festival Foundation Fund
Waterville Community Fund
Wenatchee Adult Respite Day Care Center Endowment Fund
Wenatchee Community and Migrant Assistance Fund
Wenatchee Valley 4th of July Fund
Woods Family Music and Art Endowment Fund
Woods House Music and Arts Fund

SCHOLARSHIP

Enables donors to provide scholarships for students seeking post-secondary education. A scholarship committee (that can involve the donor) selects recipients based upon criteria established by the donor.

Alex O. Santillanes Scholarship
Alice Malloy Ruud Scholarship
Altrusa Scholarship Fund of Wenatchee
Andrew York Memorial Scholarship
Arlene Birdsell Martin Scholarship
AVHRA Human Resource Scholarship
Bob and Nita Paine Scholarship
Bob and Valerie Valaas Health Sciences Scholarship
Bolyard Family Nursing Scholarship
Brewster High School - Rawson Scholarship
Brewster Mike Marin Memorial Scholarship
Brock Lindberg Pi Kappa Phi Senior Scholarship
Bud and Donna Corbin Memorial Scholarship
Cakes for College Scholarship
Camp Fire NCW Scholarship
Cancer Care/Betsy Tontini Nursing Scholarship
Cashmere Rotary Club Scholarship
Cashmere Schools Foundation Scholarship
Cathryn "Kate" George Frechen Scholarship
Chelan and Cascade School Districts ELL Scholarship
Chelan County Cattlemen's Scholarship
Chelan County Fire District #1 Volunteer Inc. Scholarship
Clarence and Della Murray Scholarship Fund
Cone Family Scholarship
Country Financial NCW Scholarship
David M Bohr Memorial Baseball Scholarship
deRubertis Family Scholarship
Doell Family Scholarship
Dorothy Prewitt Pohlman/AAUW Scholarship
Douglas County-Waste Management Environmental Studies College Scholarship
Dr. Don Fager Nursing Scholarship
Dr. N.K. Bhide Band Scholarship
Dr. Patrick Molloy Migrant Scholarship
Dr. Steven George Kerr-Medical Memorial Scholarship
Eddie Bromiley Memorial Scholarship
Edna Fast Maguire Scholarship
Entiat Scholarship Foundation
Eric DePersio Memorial Scholarship
Everett and Roy Hill Music Scholarship
Ferguson Family Scholarship
Fern Cousineau Duncan Memorial Art Scholarship
Ferne Daniel Scholarship
Fisk and Lila Gerhardt Scholarship
Gene 'Sarge' Huber Band Scholarship
Gerald E Robinson Memorial Scholarship
Gil and Kay Sparks Scholarship
Grace Ekman Whitley Scholarship
Hal Newman Memorial Music Scholarship
Harry and Kathern Lovejoy Scholarship
Henry Max Galbraith/East Wenatchee Grange No. 1012 Scholarship
Howard and Beverly Murray Scholarship
Inga, Magnus and Knute Bakke Memorial Scholarship
Jack and Dede Hill WSU Exchange Club Scholarship
James Elwyn Memorial Scholarship
James Wharton First Choice Collision Scholarship
J.D. Riggs Memorial Scholarship
Jerry Van Winkle Memorial Scholarship
Jill Wood Spanjer Scholarship
Joan Goerge Smith Scholarship
John and Elnora Smith Foundation Scholarship
John and Mary Martin Scholarship
John Taylor Memorial Athletic Scholarship
Josh Putman Memorial Scholarship
Sources of funding for our Community Grants Program and supports the general operations of the foundation.

Albert Ratcliffe Legacy Fund
Antje Prey Community Fund
CFNCW Kinney Unrestricted Fund
CFNCW Administrative Endowment
CFNCW Property Holdings, LLC
Chelan County PUD Workplace Giving Fund
Community Grants Program
Community Indicators
Confluence Health Workplace Giving Fund
Donald McEachern Charitable Fund
Endowment Grants
Evelyn Johnson Community Fund
Ferne Daniel Legacy Fund
For Good, For Ever Fund
General Giving Card Fund
Give Methow
Give NCW
Helping Hands Grants
James and Kathleen Arneil Community Fund
Jessup Family Fund
Memorials
Nine South Wenatchee Avenue, LLC
Operating Fund
Operating Reserve
Partners in Giving
Pass Through Fund
Richard and Joy Schroeder
Stronger Schools Grants

Interested in opening a charitable fund?
The Community Foundation of NCW tailors your fund to meet your charitable interests. Your fund is invested with other foundation funds so that it can grow over time and support charities throughout North Central Washington and beyond today - and forever. Call us to learn more at (509) 663-7716 or visit www.cfncw.org/anyonecangive.
**ASSETS**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$17,201,005</td>
</tr>
<tr>
<td>Receivables and prepaid expenses</td>
<td>$2,959,470</td>
</tr>
<tr>
<td>Investments at market value</td>
<td>$91,485,786</td>
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<tr>
<td>Property and equipment, at cost, net of accumulated depreciation</td>
<td>$397,477</td>
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<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$112,043,738</strong></td>
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**LIABILITIES AND NET ASSETS**

**Liabilities**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Grants and accounts payable</td>
<td>$1,125,794</td>
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<tr>
<td>Funds held as agency endowments</td>
<td>$51,298,780</td>
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<tr>
<td>Unitrust and annuity obligations</td>
<td>$1,269,162</td>
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<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>$53,693,736</strong></td>
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**Net Assets - Unrestricted**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>General/ Administrative</td>
<td>$10,938,713</td>
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<tr>
<td>Donor Advised</td>
<td>$11,258,982</td>
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<tr>
<td><strong>TOTAL UNRESTRICTED</strong></td>
<td><strong>$22,197,695</strong></td>
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**Net Assets - Temporarily Restricted**

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<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Charitable Unitrusts and Gift Annuities</td>
<td>$640,630</td>
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<tr>
<td>Designated</td>
<td>$13,412,470</td>
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<tr>
<td>Scholarship</td>
<td>$17,080,213</td>
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<tr>
<td>Field of Interest</td>
<td>$5,018,869</td>
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<tr>
<td>Fiscal Sponsorships</td>
<td>$125</td>
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<tr>
<td><strong>TOTAL TEMPORARILY RESTRICTED</strong></td>
<td><strong>$36,152,307</strong></td>
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<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td><strong>$58,350,002</strong></td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$112,043,738</strong></td>
</tr>
</tbody>
</table>

**REVENUES, GAINS, OTHER SUPPORT**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gross contributions</td>
<td>$28,289,601</td>
</tr>
<tr>
<td>Less Agency Fund support contributions</td>
<td>($17,655,643)</td>
</tr>
<tr>
<td>Net investment income</td>
<td>$2,081,066</td>
</tr>
<tr>
<td>Other income (expenses)</td>
<td>($58,692)</td>
</tr>
<tr>
<td><strong>TOTAL REVENUES</strong></td>
<td><strong>$12,656,332</strong></td>
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**EXPENSES**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Grants and Scholarships</td>
<td>$7,919,154</td>
</tr>
<tr>
<td>Less Agency Fund grants</td>
<td>($2,576,545)</td>
</tr>
<tr>
<td>Administrative</td>
<td>$691,370</td>
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<tr>
<td><strong>TOTAL EXPENSES</strong></td>
<td><strong>$6,033,979</strong></td>
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**INCREASE (DECREASE) IN NET ASSETS**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Increase (decrease) in Net Assets</td>
<td>$6,622,353</td>
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<tr>
<td><strong>Net Assets, beginning of year</strong></td>
<td>$51,727,649</td>
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<tr>
<td><strong>Net Assets, end of year</strong></td>
<td>$58,350,002</td>
</tr>
</tbody>
</table>

**INDEPENDENT AUDITOR**

MOSS ADAMS
BOARD OF TRUSTEES

Represents service during FY2020 (July 1, 2019 - June 30, 2020)

CHAIR  Gil Sparks
VICE CHAIR  Mark Spurgeon
SECRETARY/TREASURER  Claudia DeRobles

BOARD MEMBERS
Diane Blake
Dennis Bolz
Pam Brulotte
Matt Canlis
Lester Cooper
Betsy Cushman
Chris Goetz
Alan Groff
John Hamilton
Deborah Hartl
Jesus Hernandez
Craig Homchick

LEGAL COUNSEL  Russ Speidel

STAFF
Beth Stipe, Executive Director
Cindy Goodell, Chief Financial Officer
Denise Sorom, Director of Community Philanthropy
Claire Oatey, Director of Community Grants
Jennifer Dolge, Director of Donor Services & Communications
Julie Mott, Scholarship Specialist
Mary Conley, Administrative Specialist

MISSION
To grow, protect, and connect charitable gifts in support of strong communities.

We accomplish this by:
- Making Impactful Grants
- Advancing Philanthropy
- Raising Awareness
- Managing Your Investment