Looking back at 2021: was it a blink, or an eternity? At present, we’re returning to our “normal” lives - restaurants and movie theaters are open, music and art performances are back onstage, students in school, masks are (mostly) gone, and our hospitals can take a breath.

This report reflects our fiscal year July 1, 2020 - June 30, 2021, when the omicron strain impacted our communities and another wildfire season swept across our region. And once again, your Community Foundation responded.

We connected with schools to help families who found themselves needing basics like food, clothing, and hygiene items while they navigated remote schooling, altered work schedules, and illness.

We reopened the NCW Fire Relief Fund to collect donations and continue the case management work on helping families rebuild their homes and lives.

We coordinated the Hugs for Healthcare Heroes initiative to show appreciation for those who sacrificed so much to keep our communities safe. All the while continuing our work to help keep our nonprofits from closure, serve their communities, and stay hopeful and viable for reemergence.

Let’s just say: it was a busy year! But no matter what challenges come our way, you come to help.

Your gifts of time, talent, and treasure enabled the Foundation to respond to crisis. Your faith gave strength to our communities. Your compassion put differences aside to stop and help your neighbor. This is what your Community Foundation is all about: pooling our resources for the greater good.

Together, we are creating stronger communities, no matter what comes our way. Together, we’re learning to grow and collaborate and give what we can so that our children and their children will enjoy the benefits we all love about this region.

Over 500 nonprofits serve North Central Washington, each with its own way of preserving the past and shaping the future. Thank you for your gifts and your partnership in the continued care and support for our region!
The Community Foundation of NCW manages over 600 charitable funds established by individuals, families, and agencies that aim to make a difference in their community and beyond. Each fund is unique and tailored to the charitable interest of the donor, creating a diverse reflection of our regions’ values and commitment to improving the quality of life for all, forever. The report reflects activities from our Fiscal year 2021: July 1, 2020 - June 30, 2021.

2021 Highlights

$148 MILLION IN ASSETS
Total Funds Under Management

The Foundation’s assets are comprised of all its funds under management, endowed and unendowed (see Family of Funds). It represents the total charitable value of the Foundation and its capacity for charitable work across the region. In Fiscal Year 2020, the Foundation’s assets totaled $112 million, resulting in a 32% in asset growth in FY2021.

$16.5 MILLION IN GIFTS
To Individual, Agency, and Unrestricted Funds

Donors make gifts to their individual funds from various assets such as cash, appreciated stock, real estate, or a bequest. The donor may receive tax benefits while fulfilling their charitable goals. Nonprofit agencies receive gifts to their fund and benefit from management and investment growth of their funds. Most funds are pooled and invested for growth, so charitable support can continue in perpetuity. Unrestricted gifts include those made to our Community Grants Program, Partners in Giving, and other programs that support the overall work of the Foundation.

$1,061,700 IN SCHOLARSHIPS
Awarded to 228 Students

Your fund’s administrative fee not only supports managing your growing charitable investment - it also contributes to our Community Grants Program, providing funding opportunities for nonprofit organizations, schools, and government agencies. This program is often the largest funding opportunity for nonprofits in the NCW region, supporting the sustainability of organizations that provide arts and culture, community and social benefits, environment and animal protection, health and human services, youth development, and public education.

$5 MILLION IN GRANTS
Disbursed from Community Grants Program and Individual Donor Funds

The Community Foundation has been hosting online giving campaigns since 2015. These campaigns provide an opportunity for local residents to learn about our nonprofits and support them with a gift of $10 or more in an easy, online platform. 100% of the donations are directed to the nonprofits; the Foundation covers the credit card fees and invested $150,000 in bonus and matching funds this year to encourage giving.

$1,083,393 IN GIVE CAMPAIGNS
Public Donations Supporting NCW Nonprofits
RESPONDING TO CRISIS, MEETING LOCAL NEEDS

The Community Foundation of NCW is responsive when our communities are faced with crisis. This year, we created opportunities for people to give to various fundraising efforts that we coordinated, hosted, and provided matching funds. Your donations to these initiatives gave our friends and neighbors appreciation, relief, and hope.

BACK TO BASICS
Relief for Local Students
$106,633 Funds Raised

When schools shut down in early 2020 because of the pandemic, students and families were faced with various challenges. Many students had to manage “zoom school” in addition to caring for siblings while their parents went to work; other families struggled to make ends meet when they couldn’t get work. In response, the Community Foundation created an online giving campaign, Back to Basics, through the month of September 2020. The Community Foundation of NCW invested $55,000 to match funds raised, which were disbursed to school districts to help families with basic needs such as food, clothing, school supplies, health and hygiene, and sanitation items.

NCW FIRE RELIEF
Hope for Fire Recovery
$504,102 Funds Raised

In the summer of 2020, North Central Washington once again faced devastating impacts of wildfire in the Methow Valley and Douglas County. The Community Foundation of NCW re-opened the NCW Fire Relief Fund which supports long-term recovery efforts for communities impacted by the fire. These funds will help those with fire loss to recover and rebuild their lives and also provides resources for the impacts on the community.

HUGS FOR HEALTHCARE HEROES
Appreciation for Healthcare Workers
$37,500 Funds Raised

The Hugs for Healthcare Heroes campaign was created to acknowledge and appreciate the incredible strength and efforts of our local healthcare workers during the pandemic. Through monetary and in-kind donations, 1,696 healthcare heroes received a “Hug in a Mug” filled with a gift cards from local businesses, goodies, and notes of encouragement from the community. Purchasing gift cards from local businesses who were also struggling was a win-win for our communities.
Relief for Students

When Back to Basics funds were distributed to schools, teachers and family advocate staff reached out to families in need. One family of 5 all contracted Covid. When Mom was hospitalized and Dad couldn’t work, the family needed groceries and hygiene supplies. Back to Basics funds provided the family with gift cards to purchase what they needed, allowing them to worry less about basic needs while they recovered, giving them much needed relief.

Fire Recovery

Through recovery efforts, 413 people have received resources, including 202 households. Nearly 94% of the homes impacted were uninsured. At present, 8 homes are in the process of being rebuilt thanks to generous donations to the NCW Fire Relief fund, which also supported clean up efforts, replacement of household items, and other essential needs.

Healthcare Heroes

Nearly a year into the pandemic, our healthcare workers were feeling tired and emotionally depleted. Every department was impacted by the increased care required of Covid patients. Our hope was to provide a moment of appreciation and relief for our hometown heroes through gift cards and notes of appreciation. We are continually grateful for the sacrifices they made for our families and communities.
Give Methow is an online giving campaign open to any Methow Valley nonprofit during the month of October that invites the community to learn more about Methow Valley nonprofits and support their work. An anonymous donor seeded the “Give to All” pool with $20,000 and a match by the Foundation. Since 2015, Give Methow has raised over $2.3M for Methow Valley nonprofits.

**Participants**

- Aero Methow
- American Legion
- Cascadia Music
- Classroom in Bloom
- Confluence Gallery
- Cove Methow Valley Food Bank
- Evergreen MTB
- Friends of the Pool
- Friends of the Winthrop Public Library
- Jamie's Place
- Little Star
- Loup Loup Ski Foundation
- Methow Arts Alliance
- Methow at Home
- Methow Beaver Project (Methow Salmon Recovery Foundation)
- Methow Conservancy
- Methow Housing Trust
- Methow Recycles
- Methow Trails
- Methow Valley Chamber Music Festival
- Methow Valley Citizens Council
- Methow Valley Community Center
- Methow Valley Education Foundation
- Methow Valley Interpretive Center
- Methow Valley Nordic Ski Education Foundation
- Methow Valley Riding Unlimited
- Methow Watershed Foundation
- Northwest Outward Bound School
- Public School Funding Alliance
- Room One
- Shafer Museum
- The Merc Playhouse
- TwispWorks Foundation
- Twisp Valley Grange
- Winthrop Rink
- Winthrop Kiwanis Foundation

Give NCW is an annual online fundraising campaign from Thanksgiving Day to December 31st to raise funds for core operating support of nonprofits in Chelan, Douglas, and Okanogan county (excluding the Methow Valley). The Foundation invested matching dollars and giving incentives to encourage community support. Since 2015, Give NCW has raised over $2.3M for local nonprofits.

**Participants**

- Alatheia Riding Center
- CAFE: The Community for the Advancement of Family Education
- Camp Fire NCW
- Cancer Care of NCW
- Cascade Fisheries
- Cascade Medical Foundation
- Cashmere Museum and Pioneer Village
- Chelan Douglas CASA
- Chelan Douglas County Volunteer Attorney Services
- Chelan Valley Hope
- Chelan-Douglas Community Action Council
- Children's Home Society of Washington
- Community Cultural Center of Tonasket
- Garden Terrace Senior Living
- Greater Leavenworth Museum
- Green Okanogan
- Habitat for Humanity – Greater Wenatchee
- Hand in Hand Immigration Services
- Heritage Heights
- Hope Care Clinic
- Icicle Creek Center for the Arts
- Ingalls Creek Enrichment Center
- IRIS: Initiative for Rural Innovation and Stewardship
- Leavenworth Summer Theater
- Mobile Meals of Wenatchee
- Northwest Immigrant Rights Project
- Numerica Performing Arts Center
- Okanogan Behavioral HealthCare
- Okanogan County Child Development Association
- Okanogan County Long Term Recovery Group
- Okanogan County Search and Rescue Association
- Okanogan Land Trust
- Okanogan Regional Humane
- Okanogan Valley Orchestra and Chorus
- Patersos Brewster Community Resource Center
- Plain Valley Ski Trails
- PowerHouse Ministries
- Pybus Market Charitable Foundation
- SAGE (Safety, Advocacy, Growth Empowerment)
- Serve Wenatchee Valley
- Small Miracles
- Stage Kids WA
- Sustainable Wenatchee
- TEAMS Learning Center
- The Brave Warrior Project
- Thrive Chelan Valley
- TREAD (Trails Recreation Education Advocacy and Development)
- Upper Valley Connection
- Upper Valley MEND
- Velocity Swimming
- Wellness Place
- Wenatchee Area Genealogical Society
- Wenatchee River Institute
- Wenatchee Valley Dispute Resolution Center
- Wenatchee Valley Humane Society
- Wenatchee Valley Museum and Cultural Center
- Wenatchee Valley Senior Activity Center
- Wenatchee Valley YMCA
- Wenatchee Youth Circus
- Women's Resource Center of NCW
Building Community

CAFE: The Community for Advancement and Family Education has been instrumental in providing information and resources to the Wenatchee Valley’s Spanish speaking community, especially during Covid. They have created partnerships with dozens of local agencies to ensure individuals and families have access to food and clothing, understand the complications of Covid, and where to get vaccinated. “We have heard of the losses, heartaches, need for food, rent, isolation... we make every effort to respond to these needs.” CAFE does this work alongside their other string of services that include tutoring, literacy, civic engagement, leadership, and programs that create a more unified community.

Helping Our Furry Friends

With a staff of two and several volunteers, the Okanogan Regional Humane works toward the mission of reducing pet overpopulation by getting every cat and dog spayed, neutered, and vaccinated and also provides some emergency veterinary funding. Most of the animals they serve have never been to a vet as many of their owners cannot afford the services. They provide transportation when possible, even food and supplies are delivered to homes in need. Their new clinic can provide over 1,000 spay/neuter services per year. Covid severely impacted their fundraising abilities with canceled events, but grants, donations, and partnerships have helped them stay afloat to help our furry friends live their best lives.
NONPROFIT REEMERGENCE GRANT

Grants for NCW Nonprofit Core Operations

In response to our nonprofit partners needing support during the pandemic, this quarterly grant program was established to provide core operating support. Applicants were able to apply for up to 10% of their current organizational budget with a maximum request of $20,000. These grants were vital to many organizations who were pivoting to stay viable during the pandemic so they could continue offering services now and into the future.

Grant Recipients

49-degrees North Artists Association
Action Health Partners
Alatheia Riding Center
Apple Hill Art Camps
Beauty of Bronze
CAFE: The Community for the Advancement of Family Education
Cancer Care of NCW
Cascade Fisheries
Cashmere Museum and Pioneer Village
Chelan Valley Housing Trust
Chelan-Douglas Land Trust
Community Cultural Center of Tonasket
Greater Leavenworth Museum
Grunewald Guild
Hand in Hand Immigration Services
Historic Downtown Chelan Association
Holden Village
Lake Chelan Bach Fest
Leavenworth Nutcracker Museum
Mansfield Museum & Historical Society
NCW Tech Alliance
Numerica Performing Arts Center
Okanogan County Historical Society
Okanogan Economic Alliance
Okanogan Land Trust
Okanogan Regional Humane
Okanogan Valley Orchestra and Chorus
Our Valley Our Future
Ridge 2 River Animal Haven and Humane Education
Special Olympics Washington (NCW)
Stage Kids WA
Sustainable Wenatchee
The First Tee Central Washington
Thrive Chelan Valley
Tierra Village
Together For Drug Free Youth
TREAD (Trails Recreation Education Advocacy and Development)
Wellness Place
Wenatchee FC Youth - Wenatchee Valley Inter Association Soccer
Wenatchee Kennel Club
Wenatchee Valley Humane Society
Wenatchee Valley Museum and Cultural Center
Wenatchee Valley Senior Activity Center
Wenatchee Valley Symphony Association
Wenatchee Valley United Soccer Club
Wenatchee Valley YMCA
Wenatchee Youth Circus

HELPING HANDS GRANT 2.0

Grants for Nonprofits Providing Critical Services

Historically, the Helping Hands grant provided smaller grants to meet emergent needs in the community. This revised version provided urgent support related to the direct impacts of the pandemic. Nonprofit organizations were able to apply for any amount to help with critical safety-net needs such as food security, housing, mental and physical health and childcare. Awards were made monthly to help with these immediate needs.

Grant Recipients

Alano Club of Wenatchee
Catholic Charities Serving Central Washington
Chelan Valley Hope
Chelan-Douglas CASA
Chelan-Douglas Community Action Council
Children’s Home Society of Washington
Family Health Centers
Foundation for Youth Resiliency and Engagement
Friends of the Twisp Pool
Garden Terrace Senior Living
Heritage Heights At Lake Chelan
Hope Care Clinic
Lake Wenatchee Fire & Rescue Volunteer Firefighters Association
Leavenworth Community United Methodist Church
Lighthouse Christian Ministries
Methow Housing Trust
Mountain Sprouts Children’s Community Nurse-Family Partnership
Off The Streets Wenatchee Valley
Okanogan Behavioral HealthCare
Okanogan County Long Term Recovery Group
Omak Food Bank
Pateros Brewster Community Resource Center
Pateros Treehouse Early Education Organization
Planned Parenthood of Greater Washington and North Idaho
Saddlerock Education Association
Serve Wenatchee Valley
TEAMS Learning Center
Wenatchee for Immigrant Justice
Wenatchee Rescue Mission
Women’s Resource Center of NCW
Nourishing People with Fresh Food and Hope

One of the biggest challenges of the pandemic was ensuring people in our communities had their basic needs met and meeting those needs in a safe, COVID restricted environment. Many of our friends and neighbors were struggling to put food on the table, more so than usual with lost wages due to sudden unemployment, furloughs, or COVID in their household making them unable to work. Food banks from around the region were seeing a huge increase in demand. One of them was the Fresh HOPE Market, managed by Serve Wenatchee, a nonprofit organization that helps families and individuals in need. Through a Helping Hands grant, they were able to purchase freezers to store fresh, healthy perishable food options, thanks to partnerships with Second Harvest, Plaza Super Jet, and Wenatchee’s Grocery Outlet. The Market runs on a point system, which allows customers to shop for the food and nonfood items they need and want, rather than receive a premade box of goods. Serve Wenatchee focuses their efforts on homeless prevention by also providing several direct support services like paying utility bills for those falling behind, helping with rent, offering new or gently used furniture and other household items, for people in transition or getting a new place established. Serve Wenatchee is supported by a coalition of businesses, local churches, and individuals with the same values of helping neighbors in need with dignity and respect and a common goal to encourage community members to lend a hand and make HOPE contagious.
The Methow Valley Fund is an annual grant program that awards up to $5,000 to organizations serving the Methow Valley. The fund is made possible by generous people who love and care about the Methow Valley, along with an annual $30,000 investment from the Community Foundation.

**Grant Recipients**

- Classroom in Bloom
- Friends of the Winthrop Public Library
- Little Star School
- Methow Arts Alliance
- Methow Recycles
- Methow Trails
- Methow Valley Citizens council
- Methow Valley Interpretive Center
- Methow Valley Salmon Recovery Foundation
- Methow Valley Theater
- Okanogan County Long Term Recovery Group
- The Confluence: Art in Twisp
- The Merc Playhouse
- TwispWorks Foundation
- Winthrop Rink
- Winthrop Auditorium (The Barn)

**Fostering Awareness of Indigenous People**

The Methow Valley Interpretive Center (MVIC) is a place that builds awareness of and celebrates the Indigenous people and natural history of the Methow Valley. Through field trips, in-class lessons, and visits to the Interpretive Center, MVIC serves 300 students a year throughout Okanogan County and visitors from around the world. Their newest project focuses on educating students at Paschal Sherman Indian School (on the Confederated Tribes of the Colville Reservation) about Traditional Foods Systems, including the creation of a native plant garden at the school. This project is being coordinated by Morgan Moomaw, an Okanogan Tribe descendant (one of the 12 Tribes that make up the Confederated Tribes of the Colville Reservation) - an indigenous project being led by an indigenous woman. Thanks to MVIC’s work providing experiences like these, students learn and understand the history of the people and land they live on, respect and honor it, and share its rich stories and pride for future generations.
The Nonprofit Practices Institute (NPI) is a partnership between the Community Foundation of NCW and the Icicle Fund, established to provide training and education opportunities to help strengthen nonprofit organizations across North Central Washington. NPI offers affordable and accessible workshops, seminars, and other learning and networking events tailored to the needs of our regions’ nonprofits so they can better achieve their missions.

**NONPROFIT REEMERGENCE SERIES**

The Nonprofit Reemergence Learning Series was designed to provide insight and **practical tools for an organization’s strength and resilience** during challenging times. The series was delivered via Zoom once a month from July 2020 to October 2020 and covered networking and collaboration, fundraising, financial strategy, and leadership.

The series was moderated by Nancy Bacon, a nonprofit educator who led Washington Nonprofits’ learning program for eight years and a long-time collaborator with NPI. The series was customized based on conversations with our nonprofit partners and their needs and struggles, providing practical tools, resources, strategies, and perhaps a little hope for staying strong and viable.

“The Reemergence Series has been super beneficial for my professional growth and development as a nonprofit leader. Each topic was relevant and timely for not only challenging times but for the overall health and wellbeing of nonprofit organizations.” — Nonprofit Reemergence Series Attendee

“Great information on subjects I know I need help with. I appreciate how dynamic the speakers were. I liked doing the Zoom training format; it made things very comfortable. I was surprised how quickly the time went by. I also had great conversations in the breakout groups.” — Nonprofit Reemergence Series Attendee

**NONPROFIT PRACTICES INSTITUTE**

Training and Education Opportunities for Nonprofits

“Great information on subjects I know I need help with. I appreciate how dynamic the speakers were. I liked doing the Zoom training format; it made things very comfortable. I was surprised how quickly the time went by. I also had great conversations in the breakout groups.” — Nonprofit Reemergence Series Attendee

“Great information on subjects I know I need help with. I appreciate how dynamic the speakers were. I liked doing the Zoom training format; it made things very comfortable. I was surprised how quickly the time went by. I also had great conversations in the breakout groups.” — Nonprofit Reemergence Series Attendee

**NONPROFIT REEMERGENCE SERIES**

The Nonprofit Reemergence Learning Series was designed to provide insight and **practical tools for an organization’s strength and resilience** during challenging times. The series was delivered via Zoom once a month from July 2020 to October 2020 and covered networking and collaboration, fundraising, financial strategy, and leadership.

The series was moderated by Nancy Bacon, a nonprofit educator who led Washington Nonprofits’ learning program for eight years and a long-time collaborator with NPI. The series was customized based on conversations with our nonprofit partners and their needs and struggles, providing practical tools, resources, strategies, and perhaps a little hope for staying strong and viable.

“Great information on subjects I know I need help with. I appreciate how dynamic the speakers were. I liked doing the Zoom training format; it made things very comfortable. I was surprised how quickly the time went by. I also had great conversations in the breakout groups.” — Nonprofit Reemergence Series Attendee

“The Reemergence Series has been super beneficial for my professional growth and development as a nonprofit leader. Each topic was relevant and timely for not only challenging times but for the overall health and wellbeing of nonprofit organizations.” — Nonprofit Reemergence Series Attendee

**NONPROFIT REEMERGENCE SERIES**

The Nonprofit Reemergence Learning Series was designed to provide insight and **practical tools for an organization’s strength and resilience** during challenging times. The series was delivered via Zoom once a month from July 2020 to October 2020 and covered networking and collaboration, fundraising, financial strategy, and leadership.

The series was moderated by Nancy Bacon, a nonprofit educator who led Washington Nonprofits’ learning program for eight years and a long-time collaborator with NPI. The series was customized based on conversations with our nonprofit partners and their needs and struggles, providing practical tools, resources, strategies, and perhaps a little hope for staying strong and viable.

“Great information on subjects I know I need help with. I appreciate how dynamic the speakers were. I liked doing the Zoom training format; it made things very comfortable. I was surprised how quickly the time went by. I also had great conversations in the breakout groups.” — Nonprofit Reemergence Series Attendee

“The Reemergence Series has been super beneficial for my professional growth and development as a nonprofit leader. Each topic was relevant and timely for not only challenging times but for the overall health and wellbeing of nonprofit organizations.” — Nonprofit Reemergence Series Attendee

**NONPROFIT REEMERGENCE SERIES**

The Nonprofit Reemergence Learning Series was designed to provide insight and **practical tools for an organization’s strength and resilience** during challenging times. The series was delivered via Zoom once a month from July 2020 to October 2020 and covered networking and collaboration, fundraising, financial strategy, and leadership.

The series was moderated by Nancy Bacon, a nonprofit educator who led Washington Nonprofits’ learning program for eight years and a long-time collaborator with NPI. The series was customized based on conversations with our nonprofit partners and their needs and struggles, providing practical tools, resources, strategies, and perhaps a little hope for staying strong and viable.

“Great information on subjects I know I need help with. I appreciate how dynamic the speakers were. I liked doing the Zoom training format; it made things very comfortable. I was surprised how quickly the time went by. I also had great conversations in the breakout groups.” — Nonprofit Reemergence Series Attendee

“The Reemergence Series has been super beneficial for my professional growth and development as a nonprofit leader. Each topic was relevant and timely for not only challenging times but for the overall health and wellbeing of nonprofit organizations.” — Nonprofit Reemergence Series Attendee
SCHOLARSHIP AWARDS

Supporting Student Education & Career Goals

Scholarships Awarded

The Community Foundation manages over 130 unique scholarship funds established by generous individuals, families, and businesses that aim to ease the financial burden for students seeking to further their education through community college, university, or trade school. All scholarship funds are endowed which allows them to grow over time and continue providing financial support to our regions’ students for generations to come. This year was the largest total scholarship awards to date!

Scholarship Award Recipients

A.J Martinez
Abelardo Gonzalez
Aden Slade
Adria Torrence
Aili Velasco
Aleah Kert
Alejandra Gil-Camacho
Alejandro Olguin
Alexa Eckhart
Alexandra Rosenfield
Alexis Rodriguez
Alivia Ellington
Amelia Brunner
Amy Marquez
Ana Sanchez Leon
Anabell Hartwick
Anah Wulf
Andrea Baird
Andres Hernandez
Angel Onate
Anna Williams
Annie Chavez
Anthony Castro
Aranza Arroyo-Mejia
Ariana Perez
Asher Lozano Neunecker
Ashley Santana
Ashly Cline
Ashly Lopez Gordillo
Aurora Cuellar Morales
Bailey Watkins
Ben Witt
Briana Lippert
Brianna Flynn
Brianna Hughes-Roberts
Britania Vieyra Capi
Brooke Perez
Brooke Williams
Cade Carlson
Cameron Coleman
Camila Mendivi Bernal
Carmen Valencia Gonzalez
Carson Kalahar
Carter Alberts
Cassandra Alaniz
Catherine Liex
Catherine Rose MacDonald
Cesar Bedolla-Hurtado
Chris Lorz
Claire Ashley
Clifford Glenn Phipps
Codie Fry
Cody Fitzpatrick
Colson Brunner
Colton Rush
Corbin Peterson
Corey Schramm
Courtney Isidro
Courtney Jensen
Crystal Rang
Dane Schmidt
Daniel Kelly
Dayanna Mendoza
Delaney Sittman
Dennise Aguilar Cano
Diana Lopez
Diana Rios
Dillon McCardle
Drew Bergan
Dylan Rholand Bosch
Edgar Estrada
Eduardo Juarez
El Van Luth
Elia Silva
Elias Van Luth
Elise Rothlisberger
Elizabeth Cappa
Elizabeth Katovich
Ellie Martin
Emily Santos
Emily Thomsen
Emma Brunner
Erin Kinser
Erik Tudor
Estefanies Flores Quintero
Estefanies Flores-Quintero
Evan Cole
Exekiel Tschritter
Gabby Terrell-Lewis
Gabriela Alvarado
Galilea Vasquez
Garrett Smith
Gene Schur
Georgia Andrew
Gianna Dias
Giovanny Rosario
Gladiola Banuelos
Gloria Escalera
Grace Croci
Greg Worley
Hailey Larson
Haily Payne
Heaven Sanchez
Isabella Gatzezmeier
Isabella Lyons
Jacqueline Munoz
Jacqueline Munoz
Janel Sanchez
Jaqueline Olguin Ramos
Jaqueline Ramirez
Jaya Anantatmul
Jeanette Valdovinos
Jeannette Valdovinos
Jenna Radke
Jessica Gutierrez Elias
Jessica Mendoza
Jessie Nixon
Jillian Piechalski
Jilzelle Torres Bazan
Joanna Pena Rodriguez
Joe Dahlie
Jonah Wisen
Jonathon Sarmiento
Jordan Cornwall
Joseph Dahlie
Joseph Dorey
Joshua Hammond
Josie Goodrich
Juan C. Martinez
Kadince Compton
Kady Hall
Kamryn Fowler
Kannie Dimenez Vasquez
Karina Yuenic Batres
Karter Bird
Katelyn Cooper
Katrina Batres
Kaylynn Schmitten
Kendra Byington
Kody Richards
Kylah Hankins
Kylee Foster
Kyler Keogh
Kyler Knoll
Landon Davies
Leonardo Guerrero Lopez
Libby Gallagher
Lillian Ochoa
Lizbeth Najera Gutierrez
Lucas Miller
Luccia Powers
Mackenzie Freeman
Madelaine Walton
Madelen Owens
Madelyn Eaton
Maggie Finch
MaKenna Schwab
Malia Joy-Yan Whitmore
Mallory Farmer
Mariana Santos
Matteah Davis
McKenna White
Mckenzie Sandoval
Megha Kumar
Mercedes Burk
Mercedes Lanuza
Mercedes Lazuna
Meredith Mittelstaedt
Mia Van Lith
Michael Kenny
Mireya Garibay-Galvan
Molly Olney
Molly Wiser
Monica Gonzalez
Nate Phillips
Nathaniel Phillips
Neely Ovenell
Nicholas Lopez Banuelos
Nicholas Shafer
Nicolas Lopez Banuelos
Niles Desmarais
Noah Eckhart
Noah Phillips
Olga Murillo
Olivia Fonville
Orlando Cervantes
Oscar Orozco
Pablo Cortez Gomez
Paytn Brown
Peyton Brown
Peyton Olson
Quinn Cantlon
Rachel Creek
Raven Moran
Robert McManus
Rylee Hersh
Sam Wilson
Samuel Phillips
Sara Minogue
Sauviah Myrbo
Sharlynn Cougher Parker
Shelby Brunner
Shuo Yang
Shyanne Chang
Sierra Stoddard
Sophia Black
Sophia Hernandez
Staheli Wilkinson
Stephanie Endes
Stephanie Garnica Sanchez
Stephanie Rudin
Taicha Christensen
Tasha VanBuskirk
Tatum Kentnor
Teagan Igne
Trent Hedges
Ty Schoening
Ty Reams
Xitlali Cruz
Yadira Ascencion
Yahir Calderon Sotel
Yasleni Mejia
Yuridia Vasquez
Zachary Hammond
Zita Bravo
Zoe Sundet

“Thanks to the support from my family, friends, teachers I was able to realize I was not alone... Regardless of the challenge or difficulties, I will face it with everything I have without giving up.” —Abelando Gonzalez, Scholarship Recipient
Dennise Aguilar Cano
University of Washington

Everett and Ray Hill Music Scholarship, Fisk and Lila Gerhardt Scholarship, Jock and Dede Hill WSU Exchange Club Scholarship, Wenatchee Exchange Club Scholarship, Wenatchee Rotary Scholarship

“Since age seven, I have translated for my parents at stores, doctor offices, hospitals, parent-teacher conferences, etc. My parents, brother and I slept in a single bedroom. From my parents, I learned to be diligent and responsible. Through AP and “College in the High School” classes, I discovered I tremendously enjoy the intellectual challenge of college courses. I have strived to achieve a 4.0 GPA to get a college degree and have a successful career and more opportunities. I will be the first person in my family to graduate from high school and go to college. My going to university is a dream come true for my family and me.”

Karter Bird
Spokane Community College

Andrew York Memorial Scholarship, Paul Reasor Scholarship

“Growing up I have fond memories of playing with “Snap Circuits”, an electronic kit that lets you snap components together to complete electric circuits and provide current that will make fans spin, lights glow, or a speaker play a song. That was just the beginning of my fascination with electricity. My education goal is to graduate the Electrical Maintenance and Automation Program at SCC with exceptional grades. I am fascinated by electricity and automated controls. I am seriously dedicated to this program and will make every attempt to graduate top of class. Ultimately, my career goal is to be a Power Systems and Control Technician.”
Makenna Schwab
University of Washington
Rudolph and Carolyn Christianson Scholarship, Andrew York Memorial Scholarship, Josh Putman Memorial Scholarship

“From the second I was born, it was obvious something wasn’t right. After months of weekly trips to Seattle Children’s, I had my 1st surgery and was diagnosed with Larsen’s Syndrome, a rare connective tissue disorder affecting 1 in 100,000 people. After high school, I am looking to attend a four-year university full time with a major in Communications and a Health Administration focus. After college, I want to work for a non-profit that specializes in children’s health because of how much these types of organizations have impacted me. I want to help make sure that every child can get as great or better care than I did.”

Sophia Hernandez
University of Washington
Washington State Apple Blossom Festival Foundation Scholarship, Wenatchee Kiwanis Scholarship, Women’s Service League of Wenatchee Scholarship

“I believe that education continues to alter my perspective of the world around me, yet stimulates new thinking that encourages concrete solutions. I am interested in pursuing a career within the Political Science field. My competition experience in Debate has required me to research and question public policy. Growth and progress are the foundation of learning; without developing as people through our education, we do not contribute to the advancement of society. My college experience will further require me to question my place in society and reinforce my purpose.”
Leonardo Guerrero Lopez  
Shoreline Community College  
Cascade and Chelan School Districts ELL Scholarship, Doell Family Scholarship, Grace Ekman Whitely Scholarship, Nic Tower Memorial Scholarship

“My education will help me be a provider for my family. Since my parents work in the labor industry, they are tired. They do the same repetitive job for years on end. I want to see this vicious work cycle stop. If I were able to get higher education I would provide for my family and some other people too! I want to study music business because I want to make my own band. This team would all work together to be the best showband in Washington. By working alongside other musicians it would give me the opportunity of helping them provide for their family as well while doing something we all love: Music.”

Cody Fitzpatrick  
Washington State University

Peters Family Scholarship, The zur Hausen Scholarship

“I have taken every college class possible in my high school and earned high grades. I have worked every summer since 7th grade to save up a small nest egg to jumpstart either college or the rest of my life. I have studied for the SAT and taken the test multiple times in an attempt to get a better score and undergone a great deal of self reflection to discover what it is that I want to pursue as a career that will challenge and fascinate me, and I think that I will find that in civil engineering. I also hope to earn a job that allows me to pursue my other interests as well, to have a small shop, build a couple more boats, and experience the joy of taking on new projects.”
Give10 is an initiative by the Community Foundation of NCW to inspire everyone in our region to leave a gift to their community through their will or estate and create a lasting and impactful legacy. If everyone in Chelan, Douglas, and Okanogan counties left 10% to charitable causes – no matter how big or small – it would provide $18 million each year of support to our region!

The Heirloom Society Legacy Circle is comprised of individuals and families who have made this pledge to leave a legacy through the Foundation. An heirloom is defined as something of special value handed down through generations. We are proud to honor Heirloom Society members, current and remembered, who have entrusted us with stewarding their meaningful gifts that will benefit the many generations to come.

Heirloom Society Legacy Circle Members

Anonymous [16]
James and Kathleen Arneil*
Grady and Lillie O. Auvil*
Knute Bakke*
Clara Barsten*
Marlene and Henry Bauer*
Lloyd* and Sue Berry
Richard Owen Black*
Marjorie M Brandt*
Phil and Velma Brunton*
Mall and Tom* Boyd
Mary Jean Carter*
Rudolph and Carolyn Christianson*
Judy Conner
Bud and Donna Corbin*
Melvin P and Lyndell Crowder*
Ferne Daniel*
Lisa Day
Kim and Barbara deRubertis*
Fern Cousineau Duncan*
Jack and Susie Evans
Herbert Fackenthal*
Dr. Don Fager*
Leslie LePore Freytag
Fisk and Lila Gerhardt*
Dr. Gerald and Barbara* Gibbons
Wallace V and Lucile Gibbons*
Jay and Mary Gibbons*
Jane Gilbertsen
Genevieve Gollehon*
Virgil V and Pearl E. Gustin*
Henry K. and Sarah Haggard*
Lisa Peters and James Hattori
William J* and Ann D Henry
Jane K. Hensel
Merton M Hiatt*
Everett Hill*
Jack and Dede Hill*
Roy W Hill*
Bernice Janssen*
Alvin Palmer Jensen*
Evelyn Johnson*
Rowland and Ethel Slusser Jones*
Bruce and Virginia Kehr*
Mary Koch
David and Julie Lane
Emma Jane Lovejoy*
Dr. Arthur and Jean Ludwick*
Carol Wardell and Kurt Mack
Edna Fast Maguire*
Arlene Birdsell Martin*
John and Mary Martin*
George F and Mary Ellen Miller*
Martha Jane Miller*
David McComb*
Donald McEachern*
Leon and Bonita McKinney
Dr. Patrick Molloy*
Larry Hibbard and Mary C Murphy
Della Murray*
Patricia Ann Nash*
Jeff and Bev Neher
William F Nerin*
Chris and Robin O'Hearn
Bonnie Orr
Doug and Katie Pauly
Karen D Peterson
Jon Picard
Marguerite Pierce
Lillian O. Preble*
Betsy Cushman and Barb Preston
Paul and Karen Pugh*
Albert Ratcliffe*
Mike Real*
Gerald E Robinson*
Steve and Julie Robinson
David and Marilyn Sabold
Marvin and Frances Salisbury*
Gabrielle Savage*
Edna Schroeder*
Mary Pat Hoover Scofield
Eliot and Tina Scull
Sybil Shearer*
John and Elina Smith*
John and Mary Ann Snyder*
Abe and Denise Sorom
Dr. Terry* and Suzanne Sorom
Gil and Kay Sparks
Virginia and Gerald Sparling*
Jean and Russ Speidel
Beth Stipe
G Raymond and Betty Lee Taylor
David Walter
Dottie Watson
Jo Ellen Watters*
Emily J Weber*
Harold O and Margaret M Weed*
Ken Westman*
Grace Ekman Whitley*
Adelle Wolford
Rufus Woods
Elmar and Edith Zur Hausen*

*Remembered

Join the Circle!

Have you named the Community Foundation as a beneficiary in your will or estate plans? If so, we encourage you to join the Heirloom Society Legacy Circle! Becoming a member allows us to honor and thank you as one of our benefactors during your lifetime. There are no dues or other obligations, but you will be kept abreast of the work of the Community Foundation and invited as a guest to events and other special programs. To join or learn more, call us at (509) 663-7716 or visit www.cfncw.org/HeirloomSociety.
**Ken Westman**

In 2020, the Methow Valley Fund received a bequest from Ken Westman, a long-time Methow Valley resident who cared deeply about providing charitable resources to benefit the valley and its citizens. Throughout his lifetime, Ken was an active participant with many local organizations that served to enhance the quality of life in the Methow Valley. In addition to financial support, Ken devoted much of his time to serving on committees, as a volunteer on boards and in leadership positions. His lifetime of service and legacy in the community is legendary. Ken’s bequest doubled the grant making capability of the Methow Valley Fund and will ensure that this fund plays a significant role in protecting and enhancing the valley for generations to come.

**Elmar & Edith zur Hausen**

Elmar and Edith married in Germany in 1951 then emigrated to the US in 1954, eventually moving to Wenatchee. Elmar worked as a machinist at ET Pybus and Rock Island Dam and Edith was an accountant at Wells and Wade. They also purchased and managed cherry and apple orchards. Elmar served on various fruit committees and boards and was instrumental in bringing many European cherry varieties to Wenatchee. Edith was a member of St. Joseph Catholic church and the Altrusa Club. Together they left a legacy through The zur Hausen Scholarship at the Foundation to support Engineering/Agriculture students. In 2021, the scholarship awarded $50,000 to 8 students.
PARTNERS IN GIVING

Our Partners in Giving provide unrestricted support that allows the Foundation the flexibility to use the funds where they are needed most. PIG funds boost scholarships awards, provide funding for additional grants for nonprofits, support technology, and other activities that benefit the communities we serve. We are so grateful for the many individuals and families that gave to PIG in FY2021 to present:

<table>
<thead>
<tr>
<th>Jessica Adams</th>
<th>Robert Ellison</th>
<th>Marson and Marson Lumber</th>
<th>Beth Stipe</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anonymous</td>
<td>Richard and Sharon Erickson</td>
<td>Ken Marion and Margaret</td>
<td>James and Barbara Studnek</td>
</tr>
<tr>
<td>Peter Arneil</td>
<td>Rachel Evey</td>
<td>Schlotfeldt</td>
<td>G Raymond and Betty Lee</td>
</tr>
<tr>
<td>Randy and Cici Asplund</td>
<td>Ron Feld and Lorna</td>
<td>Connie McCauley</td>
<td>Taylor</td>
</tr>
<tr>
<td>Sydney Aumell</td>
<td>Klemanski</td>
<td>Ingrid Miller</td>
<td>Greg and Kris Taylor</td>
</tr>
<tr>
<td>Betty Avery</td>
<td>Julee Fiebelkorn</td>
<td>Allison Neher</td>
<td>The Homestead Fund</td>
</tr>
<tr>
<td>Chris Avey</td>
<td>Leslie Le Pore Freytag</td>
<td>Jeffery and Beverly Neher</td>
<td>The Tucker Fund</td>
</tr>
<tr>
<td>Richard Baskin</td>
<td>Marion Gallentine</td>
<td>Kim and Jennifer Netz-Neher</td>
<td>Earl and Barbara Tilly</td>
</tr>
<tr>
<td>Dr Corinne K Bassett</td>
<td>C. Peggy Gazette</td>
<td>Edward Nickel</td>
<td>Coral Towers</td>
</tr>
<tr>
<td>Elisabeth Beckstead</td>
<td>Gerald Gibbons</td>
<td>Sonia Padron</td>
<td>Local 1439 UFCW</td>
</tr>
<tr>
<td>Dennis and Joycelyn Bolz</td>
<td>Wallace and Anne Gibbons</td>
<td>Barb Preston and Betsy</td>
<td>Management UK</td>
</tr>
<tr>
<td>Mall and Tom Boyd</td>
<td>Jane Gilbertsen</td>
<td>Cushman</td>
<td>Susan and Peter Valaas</td>
</tr>
<tr>
<td>Bright Funds</td>
<td>William and Julia Gotthold</td>
<td>Mark Preston</td>
<td>Carmen Yarely Valencia</td>
</tr>
<tr>
<td>Reid and Susan Brockway</td>
<td>Thomas Grover</td>
<td>Glen Pruitt</td>
<td>Gonzalez</td>
</tr>
<tr>
<td>Logan Brown</td>
<td>John and Kathy Hamilton</td>
<td>Beverly Puterbaugh</td>
<td>Sandra and Julius Vereb</td>
</tr>
<tr>
<td>Bob Bugert and Carolyn</td>
<td>Pamela Hannah</td>
<td>Sara Rolfs</td>
<td>Charles Von Reis</td>
</tr>
<tr>
<td>Griffin Bugert</td>
<td>Larry Harle</td>
<td>Anna Ruiz</td>
<td>Merridy Wallace</td>
</tr>
<tr>
<td>Jeremy and Karen Butler</td>
<td>Phoebe Hershenow</td>
<td>Nora Ruiz</td>
<td>Mary Ann Warren</td>
</tr>
<tr>
<td>Cascade Advisors</td>
<td>Dr Edgar Hoover</td>
<td>Shaun Seaman</td>
<td>Darold and Mary Ellen Wax</td>
</tr>
<tr>
<td>Rose Clark</td>
<td>Scott Isaacson</td>
<td>Gene and Carol Sharratt</td>
<td>Dennis Weston</td>
</tr>
<tr>
<td>Bart and Sheila Clennon</td>
<td>Dirk and Mary Kayser</td>
<td>David Shelton</td>
<td>Anne White</td>
</tr>
<tr>
<td>Columbia Services</td>
<td>Robert Kiesz</td>
<td>Keely Sieg</td>
<td>Dorthea H White</td>
</tr>
<tr>
<td>Mary Conley</td>
<td>Dr Lori Ksander</td>
<td>Dr Alan C Smith</td>
<td>Lynn and Rana Wilcox</td>
</tr>
<tr>
<td>Judy Conner</td>
<td>Christopher S Lamb</td>
<td>Randall Smith</td>
<td>Mariann S Williams</td>
</tr>
<tr>
<td>Carol Cooper</td>
<td>Don and Renae Lau</td>
<td>Abe and Denise Sorom</td>
<td>Ralph M and Sonya L</td>
</tr>
<tr>
<td>Cordell Neher &amp; Co</td>
<td>Robert Long</td>
<td>Speidel Bentsen, LLP</td>
<td>Womack</td>
</tr>
<tr>
<td>Perrin and Dianne Cornell</td>
<td>Kevin Loomis</td>
<td>Mark and Nancy Spurgeon</td>
<td>Mary Ellen Wybenga</td>
</tr>
<tr>
<td>Dr Thomas Dillon</td>
<td>Peggy Ludwick</td>
<td>Dr. Chris and Mimi Stahler</td>
<td>Xi Alpha Rho Chapter-Beta</td>
</tr>
<tr>
<td>Jennifer and Travis Dolge</td>
<td>Danielle Marchant</td>
<td>Stifel Nicolaus</td>
<td>Sigma Phi</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Your Cause</td>
</tr>
</tbody>
</table>

Our Partners Helped to Fund:

$4,000 in Scholarship Roundups - rounds all scholarship awards to the nearest $100 providing extra financial support to students

$50,000 for Strategic Consulting Grants- investing in our nonprofit sector by providing experienced consultings to help 14 nonprofits individually over the course of several months to address specific needs of the organization and plan and prepare for the future.
The Community Foundation of NCW manages several types of funds, each tailored to the charitable interest of the donors. Our funds are pooled and invested for growth, so their impact can continue to shape our region for generations to come. We are grateful to our family of fundholders who have entrusted the foundation to carry out their philanthropic goals and make a difference throughout North Central Washington.

**AGENCY FUNDS**

Agency Funds are established by nonprofits for the purpose of directly supporting their agency. Some Agency Funds are endowed, providing an annual disbursement while the principal is held in perpetuity for long-term sustainability of the agency. Unendowed funds are available to the nonprofit as needed.

1st Choice Drew-Allen Memorial Fund
9/11 Spirit of America Memorial Foundation Agency Fund
Aero Methow Rescue Service Agency Fund
Althea Riding Center Agency Fund
Art on the Avenues and Beauty of Bronze Agency Fund
Bill & Deanal Steward Memorial Garden Fund
Boy Scouts of America Grand Columbia Council Agency Fund
Camp Fire NCW Agency Endowment Fund
Camp Fire NCW Camp Scholarship Fund - Agency Endowed
Cancer Care of NCW Agency Endowment
Cancer Care of NCW Agency Fund
Cascade Medical Foundation Agency Fund
Cascade Medical Foundation Endowment Fund
Cashmere Museum & Pioneer Village Endowment Fund
Cashmere Museum & Pioneer Village - Horan Cabin Maintenance Fund
Cashmere Schools Foundation Agency Fund
Cashmere Schools Foundation Spanjer Memorial
Chelan County Fair Agency Fund
Chelan Douglas CASA Agency Fund
Chelan-Douglas Land Trust Endowment for the Future Fund
Chelan-Douglas Land Trust Land and Water Conservation Fund
Chelan-Douglas Land Trust Land Stewardship Fund
Classroom In Bloom
Columbia Valley Community Health Agency Fund
Complete the Loop Coalition
Cornerstone Community Reserve Fund
Douglas County Historical Society Agency Fund
Douglas County Historical Society Endowment Fund
Edward J Sand Spirit of the Choir Endowment
Ephrata Senior Center - Clement Ponstler Estate 1 Fund
Ephrata Senior Center Endowment Fund
Friends of the Peshastin Library Agency Fund
Friends of the Wenatchee Public Library Agency Fund
Garden Terrace Senior Living Endowment
Gruenwald Guild Endowment Fund
Icicle Creek Center for the Arts Agency Fund
Ingalls Creek Enrichment Center Agency Fund
Ingalls Creek Enrichment Center Endowment Fund Initiative For Rural Innovation & Stewardship (IRIS) Agency Fund
Keith and Jackie James Memorial Scholarship
Leavenworth Summer Theater Endowment Fund
Linda Luebeck Memorial Scholarship Agency
Mansfield Museum & Historical Society
Margaret Miller Endowment Fund
Margaret Miller Missions Fund
Methow Conservancy Operational Reserves Fund
Methow Conservancy Stewardship Fund
Methow Housing Trust Permanence Fund
Methow Music Festival Association Agency Fund
Methow Music Festival Association Endowment Fund
Methow Recycles Agency Fund
Methow Trails Agency Fund
Methow Trails Capital Reserve Fund
Methow Trails Lifetime Pass Fund
Methow Trails Operating Reserves
Methow Valley Education Foundation Agency Fund
Methow Valley Education Foundation - Alternative Fund
Methow Valley Education Foundation - Tommy Zbyszewski Fund
Methow Valley Nordic Ski Education Foundation Agency Fund
Methow Valley Unitarian Universalist Fellowhip Church Agency Fund
Mission Vista Agency Fund
Mobile Meals of Wenatchee Agency Fund
Mobile Meals of Wenatchee Endowment Fund
Mountain Meadows Senior Living Campus Agency Fund
North Central Intercounty Rural Library Fund
North Central Washington Audubon Society Agency Fund
North Valley Community Health Association Agency
Okanogan County Community Action Council Agency Fund
Okanogan Land Trust Agency Fund
Pybus Market Charitable Foundation Agency Fund
Robert Graves Gallery Fine Arts Agency Fund
Room One David Walter Fund
Saddlerock Evangelical Presbyterian Church Capital Building Maintenance Fund
Serve Wenatchee Valley Agency Fund
Stage Kids Agency Fund
St. Andrews Episcopal Church Agency Fund
St. Luke's Episcopal Church Endowment Fund
St. Luke’s Episcopal Church Outreach Endowment Fund
Student Assistance Foundation for Education (SAFE) Agency Fund
St. Vincent de Paul Society Agency
The Cove Agency Fund
Together for Youth
TweepWorks Agency Advised Fund
Upper Columbia Salmon Recovery Board - Agency Fund
Upper Valley Christian School Endowment Fund
Upper Valley MEND Affordable Housing Repair Fund
Upper Valley MEND Community Cupboard Agency Fund
Upper Valley MEND Endowment Fund
Upper Valley MEND Reserve
Wardell/Baker CASA Scholarship Fund
Warner R. Waddell/Chelan County Fair Agency Fund
Wellness Place Agency Fund
Wenatchee Apollo Club Agency Fund
Wenatchee Area Genealogy Legacy Fund
Wenatchee High School Foundation Fund
Wenatchee Library Mural
Wenatchee River Institute Endowment
Wenatchee Rotary Foundation Agency Fund
Wenatchee Row and Paddle Club Agency Fund
Wenatchee Valley College Foundation at Omak-Berg
Wenatchee Valley College Foundation at Omak-Home Health Endowment
Wenatchee Valley Fishes Agency Fund
Wenatchee Valley Follies Guild and Children’s Foundation Fund
Wenatchee Valley Humane Society Agency Fund
Wenatchee Valley Humane Society Endowment Fund
Wenatchee Valley Museum and Cultural Center Agency Fund
Wenatchee Valley Museum and Cultural Center - Augusta
Henry Trust
Wenatchee Valley Museum and Cultural Center Education Fund
Wenatchee Valley Museum and Cultural Center Harold & Margaret Weed Fund
Wenatchee Valley Museum and Cultural Center Organ Fund
Wenatchee Valley Museum and Cultural Center - Richard E. “Dick” Bell Memorial Volunteer Fund
Wenatchee Valley Museum and Cultural Center Strategic Initiatives Fund
Wenatchee Valley Senior Activity Center Agency Fund
Wenatchee Valley Senior Center Agency Endowment
Wenatchee Valley Sports Foundation Agency Fund
Wenatchee Valley Symphony Orchestra Agency Endowment
Wenatchee Valley Symphony Orchestra Agency Fund
Wenatchee Valley YMCA Agency Fund
Wenatchee Valley YMCA Camp Fund
Wenatchee Valley YMCA Capital Fund
Wenatchee Valley YMCA - Captain Richard Dillow Lake
Wenatchee Valley YMCA Camp Scholarship
Wenatchee Valley YMCA Endowment Fund
Wenatchee Valley YMCA - Irv Conner YMCA Memorial Endowment
Wenatchee Valley YMCA - Isenhart Fund
Wenatchee Valley YMCA - Roy Wisdom Fund
Wenatchee Valley YMCA - Larry Hartog Youth Scholarship Fund
Westside High School Fund
Wenatchee Valley College Foundation
William F. Nerin World Neighbors Endowment
Winthrop Rink Agency Fund
Women’s Resource Center Agency Fund

**CHARITABLE REMAINDER UNITRUST and GIFT ANNUITIES**

A tax-exempt irrevocable trust designed to provide income to the donor or other beneficiary during their lifetime; the remainder of the trust is disbursed to designated charity or charities they determine.

David I and Marilyn S Sabold Gift Annuity
Della Murray Charitable Remainder Unitrust
Henry K and Sarah Haggard Charitable Remainder Unitrust
Jon Picard Charitable Remainder Unitrust
Marguerite Pierce Charitable Remainder Unitrust
McKinney Gift Annuity
Terry and Suzanne Sorum Gift Annuity
William J and Ann D Henry Unitrust

**DESIGNATED FUNDS**

Supports specific charities selected by the donor who receive annual disbursements during their lifetime and beyond.

Arena Youth Enrichment Fund
AZ Wells Foundation
Beauty of Bronze Endowment Fund
Brewster Boys and Girls Club Support Fund
Building Community Philanthropy
DONOR ADVISED FUNDS

Like a "charitable checking account" a Donor Advised Fund allows the donor (or designee) to recommend grants from the fund to support any public charity or qualified agency. Grants can be recommended at any time, fulfilling annual gifts or serving immediate needs.

Abraham and Denise Sorom Donor Advised Fund
Anonymous (3)
Arseneault Family Foundation Donor Advised Fund
Bacchus Giver of Greatness
Ballinger Family Donor Advised Fund
Banken Family Fund
Bart & Coreen Tilly Donor Advised Fund
Bill & Julia Gotthold Donor Advised Fund
Blaesing Family Donor Advised Fund
Bob "Watty" Watson Memorial Fund
Bodell Family Donor Advised Fund
Bolyard Family Donor Advised Fund
Brandi Merritt Lambert Fund
Brent Visser Donor Advised Fund
Brian Fair Donor Advised Fund
Bruce and Virginia Kehr Donor Advised
Bruce Williams and Gro Buer Donor Advised Fund
Bruotole Donor Advised Fund
ByrdHouse Donor Advised Fund
Carmack Donor Advised Fund
Carson Family Donor Advised Fund
Charles and Betty Mosher Donor Advised Fund
Chris and Robin Lewis O'Hearn Donor Advised Fund
Christenson Family Fund
Chung Family Donor Advised Fund
Clement Jackson Donor Advised Fund
Colleen Frei and Arius Elvikis Family Donor Advised Fund
Community Foundation of North Central Washington Trustee Fund
Community Resource Center Fund
Confluence Health and Wenatchee Valley Medical Group Community Partnership Fund
Corson Family Donor Advised Fund
Cushman Preston Family Donor Advised Fund
Don and Rita Campbell Giving Fund
Doug and Katie Pauly Donor Advised Fund
Dr. and Mrs. Kai Elliott Charitable Giving Fund
Dr. Arthur and Jean Ludwick Donor Advised Fund
Driscol Jaeger Memorial
E J Johnsgard and Patricia M Hebert
Earl & Barbara Tilly Fund
Elaine and Mark Higbee
Eliot and Tina Scull Family
Entiat Scholarship Foundation Donor Advised Fund
Everett Burts Memorial Donor Advised Fund
Ferguson Family Charitable Fund
Fielding Hills Winery Foundation
Fr. Michael and Makrina Shanbour
Frederick M. Johnson
Frei Elvikis Family Donor Advised Fund
G. Raymond and Betty Lee Taylor Fund
Gearhart-Viebrock Family Fund
Gerald and Barbara Gibbons Family Fund
Gil and Kay Sparks Donor Advised Fund
Groff Family Donor Advised Fund
Hal and Florence Field Donor Advised Fund
Hibbard Family Donor Advised Fund
Homestead Fund
Irwin G. & Judy S. Conner Donor Advised Fund
Jack and Gale Courtney Donor Advised Fund
Jack Daines Memorial Fund for Mental Health
James and Lynn Brown Fund
Jay and Mary Gibbons Donor Advised Endowment
Jeb and Gailen Sorom Donor Advised Fund
Jerry Gutzwiler Donor Advised Fund
JMS Charitable Fund
John McDarment Memorial Fund
Jon Picard's Asian Donor Advised Fund
Jubilee Peace and Justice Endowment Fund
Judy Marsalis Donor Advised Fund
K2 Donor Advised Fund
Kara Woods Hunnicutt Donor Advised Fund
Karen & Katy
Katie Moore Memorial Fund
Kevin and Suzanne Pitts Donor Advised Fund
Kjoech Fund
Knox Family Fund
Kolde Family Fund
KPG Cares Donor Advised Fund
Kurt Mack and Carol Wardell Donor Advised Fund
Lane Johnson Memorial Fund
Larry and Charlene Woodward Family Fund
LaVerne Woods Donor Advised Fund
Leavenworth Rotary Endowment Fund
Lindberg Family Donor Advised Fund
Lisa Stone Donor Advised Fund
Lloyd and Sue Berry Fund
Lodge Family Music Fund
Lyle R. and Mildred J. Pein Fund
M&J Moritz Donor Advised Fund
Make A Difference Donor Advised Fund
Mark Broberg Donor Advised Fund
Marson Family Holdings Donor Advised Fund
Mary Kiesau Community Fellowship Fund
Mattern Norsens Family
May Johnson Mettler Memorial Fund
McQuaig Jubilee Fund
Mickey S Family
MIT Fund
Mitch Garrison Donor Advised Fund
Molitor Family Donor Advised Fund
Native Daughters of Washington Territorial Pioneers
Nehaer Family Donor Advised Fund
Neil & Pat Thorlakson Fund
Nicholas H Vitulli Memorial Fund
NRV Donor Advised Fund
Oakley Family Donor Advised Fund
Olson Family Donor Advised Fund
Pateros Scholars Donor Advised Fund
Paul and Karen Pugh Scholarship Fund
DONOR ADVISED FUNDS
Giving Back to Causes and Communities

The Community Foundation manages over 100 unique Donor Advised Funds (DAF) for individuals and families who want to support the causes and communities they care about during their lifetime. With an initial contribution of $5,000 or more, a DAF can be used to recommend grants to charities locally or nationally anytime they choose. Whether it’s an annual gift to their church or alumni or responding to an urgent community need, the DAF is a flexible way to give. In fiscal year 2021, 79% of DAF grants were distributed locally to NCW organizations and 90% in the state of Washington. We are honor and celebrate our Donor Advised Fundholders for choosing to keep their charitable investment local and supporting the values of community philanthropy.

Bob Bugert & Carolyn Griffin-Bugert
“The Community Foundation’s Donor Advised Fund suits our needs perfectly. At our convenience, we can make dedicated contributions to local and out-of-area organizations. It’s straight-forward, secure, and user-friendly. We appreciated the coaching we got about stacking our donations to gain the most tax benefit.”

Ron Feld & Lorna Klemanski
“We enjoy the simplicity and convenience of our Donor Advised Fund. We like that we can go online and easily make gifts to the same organizations or new ones, and it’s great to be able to see the history of our giving. We love that we can both give back to the local community and support the Foundation’s work as well.”

Pam & Oliver Brulotte
“As community members and small business owners, we appreciate the ease of donating that our Donor Advised Fund allows. Our fund connects us to local nonprofit organizations while also allowing us to recommend grants to local charities we support. We feel so thankful to work with and support such a professional, trusted organization as the Community Foundation of NCW.”
FIELD OF INTEREST

Donors specify a field of interest — such as arts, education, environmental protection, social services, and other areas of interest — but leaves the selection of grant recipients to the Foundation. This fund provides recognition of the donor in their particular area of interest, but allows support for a variety of organizations in that field.

2015 Chelan Valley Fire Relief Fund
2015 Okanogan Complex Fire Relief Fund
Bruno and Evelyne Betti Foundation Field of Interest Fund
Chelan Douglas Fire Emergency Endowment
Chelan Douglas Generations and Partners Fund
Chrisy Clemens Endowment for Victims of Violent Crime
Compassionate Care Insurance
Crime Stoppers - Wenatchee Valley Fund
Edna Schroeder Memorial Children's Fund
Eric C. Jensen Memorial Fund
Friends of Hospice
Grant County Generations and Partners Fund
Hospice Foundation of North Central Washington Endowment
Kids First Endowment Fund
Manson G3 Fund
Melissa Hernandez Inspiration Fund
Merton Hiatt Riverside Lodge 112 Fraternal Order of Masons Charitable Fund
Methow Valley Endowment Fund
Methow Valley Fund
NCW Fire Relief Fund
NCW Foundation for Youth
Sleepy Hollow Heights Fire Support
Thelma "Tillie" Hall Sight and Hearing Wenatchee Central Lions Washington Opportunity Fund
Washington State Apple Blossom Festival Foundation
Wenatchee Community Foundation
Wenatchee Adult Respite Day Care Center Endowment
Wenatchee Community & Migrant Assistance Fund
Wenatchee Valley 4th of July
Wenatchee Valley Clean Air Coalition
Woods Family Music & Art Endowment
Woods House Music & Arts

SCHOLARSHIP

Enables donors to provide scholarships for students seeking post-secondary education. A scholarship committee (that can involve the donor) selects recipients based on criteria established by the donor.

Alex O. Santillanes Scholarship Fund
Alice Malloy Ruud Scholarship
Allrussa Scholarship Fund of Wenatchee
Andrew York Memorial Scholarship Fund
Arlene Birdsell Martin Scholarship Fund
AVHRA Human Resource Scholarship
Bob and Nita Paine Scholarship
Bob & Valerie Valsaa Health Sciences Scholarship Fund
Bob Wildfang I Will Make A Difference Scholarship
Bovard Family Nursing Scholarship
Brewher High School - Rawson Scholarship
Brewher Mike Marin Memorial Scholarship Fund
Brock Lindberg Pi Kappa Phi Senior Scholarship
Bud and Donna Corbin Memorial Scholarship Fund
Cakes for College
Camp Fire NCW Scholarship Fund
Cancer Care/Betsy Tontini Nursing Scholarship Fund
Cashmere Rotary Club Scholarship Fund
Cashmere Schools Foundation Scholarship
Cathryn "Kate" George Frechen Scholarship Fund
Chelan and Cascade School Districts ELL Scholarship Fund
Chelan County Cattlemens Scholarship
Chelan County Fire District #1 Volunteer Inc.
Clarence and Della Murray Scholarship Fund
Cone Family Scholarship Fund
Country Financial NCW Scholarship Fund
Cruz Andrist Memorial Scholarship
David M Bohr Memorial Baseball Scholarship
deRuebisch Family Scholarship Fund
Doeil Family Scholarship Fund
Don and Rita Campbell Scholarship Fund
Dorothy Prewitt Pohlman/AALUW Scholarship Fund
Douglas County-Waste Management Environmental Studies College Scholarship Fund
Dr. Don Fager Nursing Scholarship Fund
Dr. N.K. Bhide Band Scholarship Fund
Dr. Patrick Molloy Migrant Scholarship
Dr. Steven George Kerr-Medical Memorial Scholarship
Eddie Bromiley Memorial Scholarship
Edna Fast Maguire Scholarship
Entiat Scholarship Foundation Fund
Eric DePersio Memorial Scholarship Fund
Everett and Roy Hih Music Scholarship
Eugene Family Scholarship Fund
Fern Cousineau Duncan Memorial Art Scholarship Fund
Ferne Daniel Scholarship Fund
Fisk and Lila Gerhardt Scholarship
Gene "Sarge" Huber Band Scholarship Fund
Gerald E Robinson Memorial Scholarship
Gil and Kay Sparks Scholarship Fund
Grace Ekman Whitley Scholarship
Hal Newman Memorial Music Scholarship Fund
Harry & Kathern Lovejoy Scholarship
Henry Max Gaalbraith/West Wenatchee Grange No. 1012 Scholarship Fund
Howard and Beverly Murray Scholarship
Inga, Magnus and Knute Bakke Memorial Scholarship Fund
Jack and Dede Hill WSU Exchange Club Scholarship Fund
James Elwyn Memorial Scholarship
James Wharton First Choice Collision Scholarship
J.D. Riggs Memorial Scholarship
JDSA Law Scholarship
Jerry Van Winkle Memorial Scholarship Fund
Jill Wood Spanjer Scholarship Fund
Joan Goerge Smith Scholarship Fund
John and Elona Smith Foundation Scholarship Fund
John and Mary Martin Scholarship
John Taylor Memorial Athletic Scholarship
Josh Putman Memorial Scholarship
Katie and Steven Rolfs Memorial Scholarship Fund
Katie Moore Memorial Scholarship
Kellen Biggar Athletic Scholarship Fund
Keyses Packaging Group - Don Evenhus Scholarship Fund
Lauren Ludeman Memorial Scholarship
Lee Bofto Honorary Scholarship Fund
LeMaster/Auviol Scholarship Fund
Linda M Safar Memorial Scholarship
Marjorie M. and William H. Griffin Scholarship
Marlene & Henry Bauer Scholarship Fund
Marvin and Frances Salisbury - Wenatchee Sunrise Rotary Educational Fund
Meloney Shurtz Memorial Scholarship Fund
Melvin P. "Mel" & lynedell Crowder NCW Memorial Horticulture
Mission Scholarship Fund
National/Welch’s Fred Killian Memorial Scholarship Fund
Native Daughters of Washington Territorial Pioneers Scholarship
Nick Schoffen Music Scholarship Fund
Nic Tower Memorial Scholarship Fund
Nursing Scholarship for NCW
Ogburn Family Scholarship
Okanogan Masonic Lodge #169 Herbert & Elizabeth Davis
Pateros Scholarship Fund
Paul and Karen Pugh Scholarship Fund
Paul Reasor Scholarship
Pete and Mary Houck Scholarship Fund
Peters Family Scholarship
Ralph and Clara Betcher Scholarship
Ramiro Cortes Scholarship Fund
Richard "Obie" Oberweiser Memorial Scholarship
Robert C. and Barbara M. Alexander Nursing Scholarship Fund
Robert Wilson Art Scholarship
Ronald Dean Estes Scholarship Fund
Rowland and Ethel Slusser Jones Scholarship Fund
Roy W. Hill Scholarship Fund
Rudolph & Carolyn Christianson Scholarship Fund
Saddlerock Evangelical Presbyterian Church Scholarship Fund
Second Chance Scholarship Fund
Silver Star Chapter 93, Order of Eastern Star Scholarship Fund
Sons of Italy Scholarship Fund
Stella Kneobel & Mary Jean Carter Scholarship Fund
Stella Kneobel/Saddlerock Evangelical Presbyterian Church Music Scholarship
Susan Yaw Memorial Scholarship
Sybil H. Shearer Nursing Scholarship Fund
Tanner J. Perry Memorial Scholarship Fund
The Steiner Foundation Scholarship Fund
The zur Hausen Scholarship
Vets Serving Vets Scholarship
Virgil V. and Pearl E. Gustin Scholarship Fund
Wanette House Music & Arts
Wenatchee Valley Clean Air Coalition
Wenatchee Valley Solidarity Scholarship Fund
Wenatchee Valley Community Foundation
Wenatchee Valley Musical Arts
Wenatchee Valley Music & Art Education
Wine Valley Music & Art
Woodland Family Foundation
Woodward School Foundation Scholarship Fund
Woutu Community Foundation
WVU Scholarship Fund
WYU Scholarship Fund
Yukon Valley History Scholarship Fund
Zappa Foundation Scholarship Fund
FINANCIAL STATEMENT

$148M IN ASSETS

ASSETS
- Cash: $5,791,212
- Receivables and prepaid expenses: $331,185
- Investments at market value: $141,640,903
- Property and equipment, at cost, net of accumulated depreciation: $386,973
- TOTAL ASSETS: $148,150,273

REVENUES, GAINS, OTHER SUPPORT
- Gross contributions: $16,565,489
- Less Agency Fund support contributions: ($5,633,626)
- Net investment income: $17,616,801
- Other income (expenses): ($314,058)
- TOTAL REVENUES: $28,294,606

EXPENSES
- Grants and Scholarships: $9,379,385
- Less Agency Fund grants: ($3,078,574)
- Administrative: $749,953
- TOTAL EXPENSES: $7,050,764

Increase (decrease) in Net Assets
- $21,243,842

Net Assets, beginning of year: $58,350,002
- Net Assets, end of year: $79,593,844

LIABILITIES AND NET ASSETS

Liabilities
- Grants and accounts payable: $1,827,617
- Funds held as agency endowments: $65,277,255
- Unitrust and annuity obligations: $1,451,557
- TOTAL LIABILITIES: $68,556,429

Net Assets - Unrestricted
- Administrative / Unrestricted: 9%
- Designated Funds: 12%
- Scholarships Funds: 15%
- Field of Interest Funds: 12%
- Donor Advised Funds: 43%
- TOTAL NET ASSETS: $79,593,844

INTERESTED IN OPENING A CHARITABLE FUND?
The Community Foundation of NCW has many types of funds tailored to meet your charitable interests. Your fund is invested with other foundation funds so that it can grow over time and support charities throughout North Central Washington and beyond today - and forever.
Call us to learn more at (509) 663-7716 or visit cfncw.org/establishafund.

INDEPENDENT AUDITOR: MOSS ADAMS
BOARD OF TRUSTEES

Represents service during FY2021 (July 1, 2020 - June 30, 2021)

CHAIR Mark Spurgeon
VICE CHAIR Claudia DeRobles
SECRETARY/TREASURER Betsy Cushman

BOARD MEMBERS
Diane Blake
Dennis Bolz
Pam Brulotte
Matt Canlis
Lester Cooper
Leslie Freytag
Chris Goetz
Alan Groff
John Hamilton
Deborah Hartl
Jesus Hernandez
Danielle Marchant

LEGAL COUNSEL Russ Speidel

STAFF
Beth Stipe, Executive Director
Cindy Goodell, Chief Financial Officer
Denise Sorom, Director of Community Philanthropy
Claire Oatey, Director of Community Grants
Jennifer Dolge, Director of Communications
Julie Mott, Scholarship Specialist
Mary Conley, Administrative Specialist

MISSION
To grow, protect, and connect charitable gifts in support of strong communities.

We accomplish this by:
• Making Impactful Grants
• Advancing Philanthropy
• Raising Awareness
• Managing Your Investment