COMmUNITY FOUNDATION
NORTH CENTRAL
WASHINGTON

GOOD GROWS HERE
Growing philanthropy for North Central Washington

ANNUAL REPORT
2022
Good Grows Here

We’re happy to deliver a report this year that isn’t about responding to Covid, but instead returning back to “normal”! This Fiscal Year 2022 got us back to providing our regular grant programs supporting core operations, offering new capacity-building opportunities for nonprofits, having in-person events, awarding a record amount of scholarships to students, and raising a record amount of dollars for our region’s nonprofits. We’ve never been so grateful for “business as usual”! But don’t worry - that won’t last long. While FY2022 is now behind us, the Foundation is embarking on some great things for the future - we can’t wait to share what’s in store for shaping our communities in big and bold ways. Until then, we hope you enjoy looking back on this year of partnering with donors and nonprofits to continue improving the quality of life for all NCW residents. We thank you for your generous support, your commitment to community, and entrusting your Community Foundation to help you achieve your charitable goals. Together, we make good grow here.

Staff left to right: Beth Stipe, Mary Conley, Claire Oatey, Jennifer Dolge, Cindy Goodell, Julie Mott, Denise Sorom
The Community Foundation of NCW manages over 600 charitable funds established by individuals, families, and agencies that aim to make a difference in their community and beyond. Each fund is unique and tailored to the charitable interest of the donor, creating a diverse reflection of our regions’ values and commitment to improving the quality of life for all, forever. The report reflects activities from our fiscal year 2022: July 1, 2021 - June 30, 2022.

**FY 2022 Highlights**

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**$129M IN ASSETS**

Total Funds Under Management

The Foundation’s assets are comprised of all its funds under management, endowed and unendowed (see Family of Funds). It represents the total charitable value of the Foundation and its capacity for charitable work across the region. This year, assets fell due to the market; however, as of February 2023, most of that has been recovered.

**$13.6M IN GIFTS**

To Individual, Agency, and Unrestricted Funds

Donors make gifts to their individual funds from various assets such as cash, appreciated stock, real estate, or a bequest. The donor may receive tax benefits while fulfilling their charitable goals. Nonprofit agencies receive gifts to their fund and benefit from management and investment growth of their funds. Most funds are pooled and invested for growth, so charitable support can continue in perpetuity. Unrestricted gifts include those made to our Community Grants Program, Partners in Giving, and other programs that support the overall work of the Foundation.

**$7M IN GRANTS**

Disbursed from Community Grants Program and Individual Donor Funds

Your fund’s administrative fee not only supports managing your growing charitable investment - it also contributes to our Community Grants Program, providing funding opportunities for nonprofit organizations, schools, and government agencies. This program is often the largest funding opportunity for nonprofits in the NCW region, supporting the sustainability of organizations that provide arts and culture, community and social benefits, environment and animal protection, health and human services, youth development, and public education.

**$1.1M IN SCHOLARSHIPS**

Awarded to 216 Students

$1.3M IN GIVE CAMPAIGNS

Public Donations Supporting NCW Nonprofits

The Community Foundation has been hosting online giving campaigns since 2015. These campaigns provide an opportunity for local residents to learn about our nonprofits and support them with a gift of $10 or more in an easy, online platform. 100% of the donations are directed to the nonprofits; the Foundation covers the credit card fees and invested $150,000 in bonus and matching funds this year to incentivize giving.
Building a Culture of Community Philanthropy

GIVE CAMPAIGNS RAISE $1.3M FOR LOCAL NONPROFITS

In 2015, the Community Foundation of NCW launched the first annual Give Campaigns with Give Methow and Give NCW. This online platform provided a new way to showcase the work of our regions’ nonprofits and provide an easy way to give. Since then, over $4.6 Million has been disbursed to hundreds of local nonprofits. The minimum donation is just $10 making it easy for anyone to give. Each year the Foundation provides giving incentives such as Funday Monday and matching “Give to All” gifts and 100% of the donations go directly to the nonprofits, we even take care of the credit card fees.

“When you pool us small nonprofits together, share our stories and missions in one place, it makes it much easier for donors to get to know us — what’s out there. Your campaign has cultivated a local community giving habit and expectation that leaves everyone feeling supported. It truly energizes us little guys!” — Give NCW Nonprofit Participant

“It’s fun! It’s great to feel like part of the greater community. We’re all working together and people coming on to donate to us get to see all kinds of other great nonprofits as well.” — Give NCW Nonprofit Participant

“All the nonprofits are conveniently in one place; I learned of nonprofits that I wasn’t familiar with; it spurred me to give to nonprofits that I might have missed otherwise.”— Give Methow Donor

“I always look forward to Give NCW every year. It’s a great reminder, especially when things are tough, of how many wonderful people there are in our communities. I’m proud to contribute in the littles ways that I can. It really is a wonderful program.” — Give NCW Donor
Give Methow is an online giving campaign open to any Methow Valley nonprofit during the month of October that invites the community to learn more about Methow Valley nonprofits and support their work. An anonymous donor seeded the “Give to All” pool with $30,000 and a $10,000 match by the Foundation.

2021 Participants

Aero Methow
American Legion
C6 Forest to Farm
Cascadia Music
Classroom in Bloom
Cove Methow Valley Food Bank
Evergreen Mountain Bike Alliance
Fire Adapted Methow Valley
Friends of the Pool
Friends of the Winthrop Public Library
Jamie’s Place
Little Star School
Loup Loup Ski Foundation

Methow Arts Alliance
Methow at Home
Methow Beaver Project
Methow Conservancy
Methow Housing Trust
Methow Recycles
Methow Trails
Methow Valley Chamber Music Festival
Methow Valley Citizens Council
Methow Valley Community Center
Methow Valley Education Foundation
Methow Valley Interpretive Center
Methow Valley Nordic Ski Education Foundation

Methow Valley Riding Unlimited
Methow Watershed Foundation
Northwest Outward Bound School
Public School Funding Alliance
Room One
Shafer Museum
The Confluence: Art in Twisp
The Merc Playhouse
TwispWorks Foundation
Twisp Valley Grange
Winthrop Kiwanis Foundation
Winthrop Rink

Give Methow is an annual online fundraising campaign from Thanksgiving Day to December 31st to raise funds for core operating support of nonprofits in Chelan, Douglas, and Okanogan county (excluding the Methow Valley). The Foundation invested matching dollars and giving incentives to encourage community support.

2021 Participants

Action Health Partners
Alano Club of Wenatchee
Alatheia Riding Center
CAFE: The Community for the Advancement of Family Education
Camp Fire NCW
Cancer Care of NCW
Cascade Fisheries
Cascade Medical Foundation
Chelan-Douglass County Volunteer Attorney Services
Chelan Valley Hope
Chelan Valley Housing Trust
Chelan-Douglass CASA
Chelan-Douglass Community Action Council
Children’s Home Society of Washington
Garden Terrace Senior Living
Greater Leavenworth Museum
Green Okanogan
Hand in Hand Immigration Services
Heritage Heights at Lake Chelan
Hope Care Clinic

Icicle Creek Center for the Arts
Ingalls Creek Enrichment Center
Initiative for Rural Innovation and Stewardship
Leavenworth Summer Theater
Mobile Meals of Wenatchee
Mountain Meadows
Mountain Sprouts Children’s Community
Numerica Performing Arts Center
Okanogan Behavioral Healthcare
Okanogan County Child Development Association
Okanogan Land Trust
Okanogan Regional Humane
Okanogan Valley Orchestra and Chorus
Our Valley Our Future
Pateros Brewster Community Resource Center
Powerhouse Ministries
Pybus Market Charitable Foundation
SAGE: Safety, Advocacy, Growth, Empowerment
Serve Wenatchee Valley
Small Miracles
Stage Kids WA
Sustainable Wenatchee

TEAMS Learning Center
The Brave Warrior Project
Upper Valley Connection
Upper Valley MEND
Velocity Swimming
Waste Loop
Wellness Place
Wenatchee Area Genealogical Society
Wenatchee Downtown Association
Wenatchee FC Youth
Wenatchee Outdoors
Wenatchee River Institute
Wenatchee Valley College Foundation
Wenatchee Valley Dispute Resolution Center
Wenatchee Valley Humane Society
Wenatchee Valley Museum & Cultural Center
Wenatchee Valley Senior Activity Center
Wenatchee Valley YMCA
Women’s Resource Center of NCW
YWCA North Central Washington

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Wenatchee Valley YMCA
Women’s Resource Center of NCW
YWCA North Central Washington

$666,869
$654,375
HELPING HANDS FOR YOUTH GRANT
Learning Recovery for NCW Students

Many students struggled with significant learning loss during Covid. The Helping Hands for Youth Grant was created to specifically meet these needs for students across the NCW region.

Grant Recipients

CAFE: The Community for the Advancement of Family Education
Cascade School District
Cashmere School District
Foothills Middle School
Manson School District
Orchard Middle School
Pinnacles Prep Charter School
Tonasket School District
Virginia Grainger Elementary School
Waterville School District
WestSide High School
A Dream Come True at 82

Guadalupe Martinez has lived in Cashmere with her residence card for the last 35 years, working in the agriculture industry picking cherries, pears, and apples during the harvest seasons. After registering for Hand in Hand’s Spanish Civic Classes, she went through a 10-step program designed to assist in the naturalization process, received her oath certificate, and become a US citizen at 82 years old. In 2022, Hand in Hand helped 172 residents achieve their dreams of becoming permanent US citizens.

Summer School Boost

Cascade School District in Leavenworth received a Helping Hands for Youth Grant to support their “Boost to School” summer program for students grades 1st-8th and focused on reading, math, and social-emotional learning. Each grade level served between 10-14 students, an 80% attendance rate with a staff to student ratio maximum of 1:7. A school counselor met with students and families once a week and transportation was provided as well as free meals for students. When they returned to the regular school year, these students were better prepared and became leaders in their grade levels.

Science and Tradition

The Methow Beaver Project developed a year-long holistic environmental education experience for students at Paschal Sherman Indian School of the Confederated Tribes of the Colville Reservation by incorporating Indigenous knowledge and Western Science. Students learned about water cycles, tracking skills, and tribal history of local waterways. Students connected Elder’s stories and experiences with their own family’s experiences, deepening their sense of place, bridging science and tradition to ensure a sustainable and culturally significant future.
The Methow Valley Fund is an annual grant program that awards up to $7,000 to organizations serving the Methow Valley. The fund is made possible by generous people who love and care about the Methow Valley, along with an annual $30,000 investment from the Community Foundation.

Grant Recipients

Aero Methow Rescue Service  Methow Conservancy  Room One
Cascadia Music  Methow Housing Trust  Shafer Historical Museum
Classroom in Bloom  Methow Valley Chamber Music Festival  The Confluence: Art in Twisp
Fire Adapted Methow Valley  Methow Valley Community Center  The Merc Playhouse
Friends of the Twisp Pool  Methow Valley Interpretive Center  Twisp Tree Board
Loup Loup Ski Education Foundation  Methow Watershed Foundation  TwispWorks Foundation
Methow Arts Alliance  Northwest Outward Bound School  Winthrop Rink
Methow at Home  Resilient Methow

Outdoor Experiences Help Youth to Thrive

Northwest Outward Bound School (NWOBS) is designed to enhance the lives of students 12 and up through outdoor experiences like rock climbing, hiking, kayaking, rafting, and other wilderness excursions. Their Four Pillars - physical fitness, craftsmanship, self-reliance, and compassion - are at the core of their work to build strong, confident youth and prepare them for life’s challenges. They learn to challenge themselves, face and overcome their fears, and build resilience. Through the Methow Valley Fund Grant, NWOBS was able to connect with 99 youth through partnerships with Room One, Okanogan Foundation for Youth Resilience, and WestSide High School. Many of the students served had never been in the North Cascades wilderness and were moved by their experience. After being a student of the program, many aspire to become instructors later in life. NWOBS is an inclusive community and a safe space for LGBTQ+ youth with special programs for grieving teens and young adults. It’s an approach that results in lifelong love for the outdoors, stewardship for our wild places, and learning to achieve their goals.
The Nonprofit Practices Institute (NPI) is a partnership between the Community Foundation of NCW and the Icicle Fund, designed to provide capacity-building opportunities to help strengthen nonprofit organizations across North Central Washington. NPI offers affordable and accessible workshops, seminars, and other learning and networking events tailored to the needs of our regions’ nonprofits so they can better achieve their missions.

STRATEGIC CONSULTING GRANT
Capacity Building Opportunity for NCW Nonprofits

Thanks to funding from our Partners in Giving and the Icicle Fund, the Nonprofit Practices Institute was able to offer a pilot project providing 13 Strategic Consulting Grants for organizations to work directly with a consultant on a specific project to help move their mission forward. Organizations chose areas of Planning and Engagement, Partnerships and Collaboration, or Organizational Culture and Structure - work that is often hard to fund but so vital to keep organizations strong as they provide the essential services and quality of life initiatives to the NCW region. Consultants Craig Howard and Andy Fife were selected to consult individually with the nonprofit staff and board for several months to identify goals and create workplans. The program was a success and is being offered in 2023 and 2024.

<table>
<thead>
<tr>
<th>Organization</th>
<th>Grant</th>
<th>Area of Work</th>
<th>Service Area</th>
</tr>
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<tbody>
<tr>
<td>Aero Methow Rescue Service</td>
<td>Planning &amp; Engagement</td>
<td>Health &amp; Human Services</td>
<td>Methow Valley</td>
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<td>Chelan Valley Hope</td>
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<td>Health &amp; Human Services</td>
<td>North Central Washington</td>
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<td>Columbia Basin Allied Arts</td>
<td>Planning &amp; Engagement</td>
<td>Arts &amp; Culture</td>
<td>Grant County</td>
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<td>Greater Leavenworth Museum</td>
<td>Planning &amp; Engagement</td>
<td>Arts &amp; Culture</td>
<td>Leavenworth / Upper Valley</td>
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<tr>
<td>Methow Valley Citizen’s Council</td>
<td>Planning &amp; Engagement</td>
<td>Environmental Protection</td>
<td>Methow Valley</td>
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<tr>
<td>Methow Valley Interpretive Center</td>
<td>Planning &amp; Engagement</td>
<td>Arts &amp; Culture</td>
<td>Methow Valley</td>
</tr>
<tr>
<td>Mountain Sprouts</td>
<td>Partnerships &amp; Collaboration</td>
<td>Youth Education</td>
<td>Leavenworth / Upper Valley</td>
</tr>
<tr>
<td>NCW Arts Alliance</td>
<td>Partnerships &amp; Collaboration</td>
<td>Arts &amp; Culture</td>
<td>North Central Washington</td>
</tr>
<tr>
<td>Sustainable NCW</td>
<td>Planning &amp; Engagement</td>
<td>Environmental Protection</td>
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</tr>
<tr>
<td>TEAM5 Learning Center</td>
<td>Organization Culture &amp; Structure</td>
<td>Youth Education</td>
<td>Wenatchee Valley</td>
</tr>
<tr>
<td>Upper Valley MEND</td>
<td>Organization Culture &amp; Structure</td>
<td>Health &amp; Human Services</td>
<td>Leavenworth / Upper Valley</td>
</tr>
<tr>
<td>Waste Loop</td>
<td>Planning &amp; Engagement</td>
<td>Environmental Protection</td>
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</tr>
<tr>
<td>Wenatchee Vally Museum</td>
<td>Organization Culture &amp; Structure</td>
<td>Arts &amp; Culture</td>
<td>Chelan / Douglas Counties</td>
</tr>
</tbody>
</table>

“Andy led our steering committee step by step through the process of forming a new nonprofit organization. He coached us through the process of finding our vision, our values, and our voice. He also inspired us to think big and set our standards and goals high. Through the benefit of this seminal grant funding, we were able to effectively organize ourselves for success and to accomplish in a few months what normally takes years to accomplish when starting a nonprofit.” —Megan Kappler, Executive Director, NCW Arts Alliance
The Community Foundation manages over 130 unique scholarship funds established by generous individuals, families, and businesses that aim to ease the financial burden for students seeking to further their education through community college, university, or trade school. All scholarship funds are endowed which allows them to grow over time and continue providing financial support to our regions’ students for generations to come. This year over $1M was awarded among 216 students - the largest total scholarship awards to date!

**SCHOLARSHIP AWARDS**

Supporting Student Education & Career Goals

$1,123,900

**Scholarship Award Recipients**

Kiley Adams
Dennise Aguilar Cano
Karina Alejandro Melendez
Gabriela Alvarado
Lynina Amavisca
Karina Amaya
Chloe Andrews
Juddi Anyona
Aranza Arroyo-Mejia
Ericka Barboza
Cesar Bedolla-Hurtado
Alejandra Beltran-Maldonado
Virginia Bernal
Ruth Biebesheimer
Kristina Blauman
Kaitlyn Bonner
Denisse Bravo
Amelia Brunner
Gabriella Burts
Brenda Calvillo
Mario Capl
Emerson Carter
Norma Castro
Vanessa Cenceros-Navarro
Xitlaqyt Cervantes
Shyanne Chang
April Chapple
Annie Chavez
Amaija Church
Kaylee Clark
Ashly Cline
Kadence Compton
Macy Lynn Corey
Claire Countryman-Logstrom
Emilee Cruz Remigio
Maria Damian-Diaz
Timothy Darwood
Alex DeLangie
Samantha Devries
Carley Diaz
Maria Dilley
Rita Escalera
Xitlali Espinosa
Dallin Evans
Rosario Fernandez Santiago
Taylor Files
Odin Finsen
Josie Filiton
Estefanía Flores-Quintero
Seantel Foster
Julian Frank
Nolan Galvin
Sofia Garcia
Noemi Garcia Rosas
Paige Garetson
Daniel Garibay
Kaydence Garrison
Grant Gillespie
Joanna Gomez Vizcaino
Trinity Gonzalez
Joanna Gonzalez
Angela Gonzalez
Marlene Gonzalez Marlene
Eduardo Gonzalez-Mora
Angie Gonzalez-Soriano
Samuel Graves
Jonah Groce
Amberly Guerrero
Jorge Guerrero
Jessica Gutierrez Elias
Isac Guzman-Muro
Grace Hammond
Britti Harris
Zoe Harrison
Heather Hayes
Jessica Heinlen
Jack Hensley
Edgar Hernandez
Luz Maria Hernandez
Esmeralda Hernandez
Kevin Hernandez-Ramos
Jenson Hill
Whitley Hill
Juliana Hix
Trish Hoffman
Jordan Holladay
Johnna Hope
Colby Huy
Riley Johnson
Jack Katovich
Payten Kaufman
Mac Kelly
Lauren Kert
Carter Kruiswyk
Colton Latimer
Jianfang Lin
Elyse Long
Nicolas Lopez Banuelos
Mireya. Lopez-Mercado
Danna Marchmont
Decker Marlin
Amy Marquez Echeverria
Perla Martinez
Gabriela Martinez
Itzel Martinez Bautista
Kimberly Mata
Yasleni Mejia
Dayanna Mendoza
Isaias Mendoza
Catherine Mercado
Angel Milan Aguilar
Abbey Mott
Mateus Mullen
Karen Munguia Rodriguez
Giovanni Munoz
Charleah Munson
Braydon Murison
Lucia Musacchi
Adaih Najera
Henry Nelson
Presley Nelson
Ethan Neuenschwander
Angel Nolasco
Ava Norris-Markowitz
Yuleymy Nunez
Jose Orozco
Celestina Pacheco
Chloe Palmer Godsey
Yunuen Pamatz Rangel
David Payan-Olvera
Joanna Pena Rodriguez
Citilali Perez
Britany Perez
Alley Piechalski
Johanna Poland
Corina Ramirez
Jimena Ramirez
Mason Renslow
Leo Rey
Andrea Rivas
McKenna Roberts
Alexis Rodriguez
Erick Rodriguez
Luís Rodriguez
Marlina Rojas
Cecilia Rosario
Elise Rothlisberger
Rainie Salcido
Monique Samuels
Casandra Sanchez Hernandez
Ana Sanchez Leon
Marina Santos
Logan Schneider
Dezayer Scott
Rocio Sevilla
Ainsley Shearer
Teegan Silva
Lucindia Soriano-Churape
Natalie Sotelo-Solorio
Reed Stamps
Alexandra Steiner
Christopher Sullivan
Melissa Swanson-Hill
Elizabeth Thompson
Savannah Thrift
Alondra Torres
Alicia Torres
Jizelle Torres Bazan
Davin Trefry
Exekiel Tschritter
Sequoia Tschritter
Rolando Urrutia
Jennifer Valdovinos
Carmen Valencia
Gonzalez
Henry Varrelman
Byron Vazquez
Lesly Vejar
Melissa Vela
Mallory West
Anna Williams
Jace Enwards
Mackenzie Freeman
Jared Huh
Shae Johnston
Kimberly Kramer
Madison Krogh
Christopher Mandella
Sara Minogue
Grace Montgomery
Jaqueline Ramirez
Madison Rawls
Azuzena Romero
Lizbeth Ruelas
Cohen Schroeder
Dane Schwartz
Bailley Watkins
Bailey Watkins
Katie Webb
Jordan Woodbury
Ashley Wright

**Where are they now?**

**Xitlali Cruz, 2021 Scholarship Recipient**

“I am currently pursuing a degree in Mechanical Engineering with a minor in Computer Science at Stanford. Since the beginning of my freshman year I have been involved with clubs such as Stanford’s Space Initiative (SSI) and the Society of Latinx Engineers (SOLE). In SSI I built a rocket and launched it. This summer I am excited to participate in an internship with Microsoft.”

[Image of Xitlali Cruz]
Emerson Carter
Central Washington University
Wenatchee Kiwanis Foundation Scholarship, Melanye Shurtz Memorial Scholarship, LeMaster/Auvil Scholarship, Douglas County Waste Management Environmental Studies College Scholarship

“At a young age I learned that everyone could make a difference if they listen to what calls them. I am inspired to pursue higher education in order to make a difference in the world. I hope to make a difference in the health and longevity of the oceans. Not only do I love the ocean, but I feel a passion for protecting it. My goal is to receive a bachelor’s degree in Environmental Studies with a minor in Biology. Then, I plan to pursue a master’s degree in Marine Biology with an emphasis on ocean preservation and restoration. My career goal is to have a job working on improving the health of our oceans and all the life in them.”

Odin Finsen
Gonzaga University
Cruz Andrist Memorial Scholarship, Okanogan Masonic Lodge #169 - Herbert and Elizabeth Davis Scholarship

“Being in Vex Robotics and working on farm equipment my entire life has developed my interest in engineering. I love examining machines and picking them apart to understand how they work. I also enjoy using what I know about mechanical systems to build my own machines and solve problems. After graduating from Gonzaga, I will find a job at NASA or SpaceX. I hope to one day be designing martian homes or rovers that will explore other galaxies. Space is so vast, holding such unknown potential and I hope to be one of the people that helps unlock it.”
Heather Hayes
Columbia University
Wenatchee Kiwanis Foundation Scholarship

“Throughout my life, my parents have emphasized the idea of broadening my perspectives and challenging my opinions. In turn, I have learned to value education and the opportunity to learn more about different worldviews and ideas. I want to learn how to turn my interests into real, tangible change by pursuing a degree in Political Science with a minor in English at a liberal arts institution. After my undergraduate, I hope to continue my education through a domestic or abroad doctoral program to delve deeper into the world of electoral and campaign politics. I hope to return to the Wenatchee Valley to run for the State Senate or State Congress and give back to my community.”

Decker Marlin
Whitworth University
Fern Cousineau Duncan Art Scholarship, LeMaster/Auvil Scholarship, Robert Wilson Art Scholarship

“I have always been passionate about creative approaches, problem solving and working with people. My aspiration is to obtain a teaching degree in Arts and Art Education. As a teacher I will be in a position to imprint positive strokes into each student’s day. This is specifically true for students with learning differences especially at the High School level as the academic reading and comprehension load intensifies. I will be able to guide students by helping them express creativity outside the box and become a source of inspiration.”
Amberly Guerrero
Montana State University
The Zur Hausen Scholarship, LeMaster/Auvil Scholarship

“As a young girl, I constantly heard my parents’ stories and economic worries living in America. I quickly realized that the best way to alleviate those burdens and improve our lifestyle was through education. After finishing high school as the valedictorian, I hope to attend a four-year university to pursue an engineering degree. As a minority in a male-dominated industry, I hope to serve as a role model for other aspiring Latinas in the STEM field. I plan to work alongside organizations to engineer solutions that will address the world’s largest issues, such as hunger and poverty. I will be the first in my family to attend college and hope to further my education to continue repaying my family.”

Eduardo Gonzalez-Mora
Walla Walla University
Wenatchee High School Alumni Foundation Scholarship, Eric DePersio Memorial Scholarship

“Last summer, I moved back to Wenatchee and discovered the automotive technology program at the Wenatchee Valley Technical Center. My plan is to work for a dealership with a service department. After I’m hired, I will continue to learn and work hard to the point that I am the best automotive technician they have. One day, I would like to own a business that rebuilds cars imported from Japan. I think I will enjoy having my own business and I know I will love working on these cars. Thinking about this future opportunity motivates me to keep learning and working hard toward this goal until it becomes my reality.”
**HEIRLOOM SOCIETY & GIVE10**

*Give10* is an initiative by the Community Foundation of NCW to inspire everyone in our region to leave a gift to their community through their will or estate and create a lasting and impactful legacy. The Heirloom Society Legacy Circle is comprised of individuals and families who have made this pledge to leave a legacy through the Foundation. An heirloom is defined as something of special value handed down through generations. We are proud to honor Heirloom Society members, current and remembered, who have entrusted us with stewarding their meaningful gifts that will benefit generations to come.

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### Heirloom Society Legacy Circle Members

<table>
<thead>
<tr>
<th>Anonymous (17)</th>
<th>Roy and Jackie Ferguson</th>
<th>Arthur and Jean Ludwick*</th>
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</thead>
<tbody>
<tr>
<td>James and Kathleen Arneil*</td>
<td>Hal and Florence Field*</td>
<td>Kurt Mack and Carol Wardell</td>
</tr>
<tr>
<td>Neil E Asmussen*</td>
<td>Leslie LePore Freytag</td>
<td>John and Mary Martin*</td>
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<td>Grady and Lillie Auivil*</td>
<td>Fisk and Lila Gerhardt*</td>
<td>David McComb*</td>
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<td>Knut Bakte*</td>
<td>Jerry Gibbons</td>
<td>Donald McEachern*</td>
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<td>Jay and Mary Gibbons*</td>
<td>Leon and Bonita McKinney</td>
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<td>Clara Barsten*</td>
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<td>Jack and Dede Hill*</td>
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<td>Rachel Clement and Tucker</td>
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<td>Judy Conner</td>
<td>Alvin Jensen*</td>
<td>Barb Preston and Betsy</td>
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<td>Dirk and Mary Kayser</td>
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<td>Lisa Day</td>
<td>Bruce and Virginia Kehr*</td>
<td>Gerald Robinson*</td>
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<td>Kim and Barbara deRubertis*</td>
<td>Carl and Helen Kjoebech</td>
<td>Julie and Steve Robinson</td>
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<td>Ray and Kathryn Dobbs</td>
<td>Mary Koch</td>
<td>David and Marilyn Sabold</td>
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<td>Jack and Susie Evans</td>
<td>Julie and David Lane</td>
<td>Marvin and Frances Salisbury*</td>
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<td>Kris Loomis and Kevin Morris</td>
<td>Edna Schroeder*</td>
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<td>Edna Fast Maguire*</td>
<td>Jane Lovejoy*</td>
<td>Mary Pat Scofield</td>
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*Remembered

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Have you named the Community Foundation as a beneficiary in your will or estate plans? If so, we encourage you to join the Heirloom Society Legacy Circle! Becoming a member allows us to honor and thank you as one of our benefactors during your lifetime. There are no dues or other obligations, but you will be kept abreast of the work of the Community Foundation and invited as a guest to events and other special programs. To join or learn more, call us at (509) 663-7716 or visit [www.cfncw.org/HeirloomSociety](http://www.cfncw.org/HeirloomSociety).
Kim and Barbara deRubertis
Kim and Barbara were married in 1961. Kim served in the Army Corps of Engineers which allowed them to travel and live in various places across the country and the world. In 1974, they finally settled down in Cashmere, WA. Kim was a well known and respected dam engineer and Barbara was an educator that taught music, first grade, and seventh grade. During her lifetime, she published 64 children’s books that were fun and educational, earning awards, positive reviews, and many have now been digitized for the famous Reading Rainbow app. Kim and Barbara were generous people who were avid supporters of the arts and education. Their legacy fund supports several organizations annually and their scholarship has awarded over $30,000 to local students. Their legacy will continue to support the causes they loved, forever.

Ray and Betty Lee Taylor
Ray Taylor moved to Wenatchee in 1953 where he met his wife Betty Lee. He received his degree from Wenatchee Valley College, went into banking, then insurance with Blue Shield. In 1985, the physician members sold Blue Shield and donated the $2.1M to create the Community Foundation of NCW and hired Ray as its founding Executive Director. He loved helping people give back to their community and soon he and Betty Lee started their own Donor Advised Fund which has let them support their favorite charities for decades. Ray and Betty Lee have three grown children and are still active in their community. They love being part of the Heirloom Society to inspire others to leave a legacy and to know their favorite causes will benefit from their generosity for years to come.
Our Partners in Giving (who we adoringly refer to as PIGs) provide unrestricted support that allows the flexibility to use the funds where they are needed most. PIG funds boost scholarships awards, provide funding for additional grants, support technology, and other activities that benefit the communities we serve. We are so grateful for the many individuals and families that enable the Foundation to leverage new opportunities that make a difference in our region!

Our Partners Helped to Fund:

- **$4,000** to round up all scholarship awards to the nearest $100
- **$30,000** for Give NCW match and incentives to encourage giving
- **$40,000** to fund additional Regional Impact Grant awards

Jessica Adams  
E. John Agnew and Patricia M. Hebert  
Dr. Joseph Anzalone  
Peter Arneil and Sharmon Figenshaw  
Randy and Cici Asplund  
Debbie Atkins  
Sydney Aumell  
Betty Avery  
Chris Avey  
Richard Baskin  
Corinne Bassett  
Bayes Giving Fund  
Russell and Elisabeth Beckstead  
Sue Berry  
Jessica Blackburn  
Dennis and Joycelyn Bolz  
Tracy Bowerman  
Kelly Boyd  
Mall Boyd  
Reid and Susan Brockway  
Logan Brown  
Bob Bugert and Carolyn Griffin-Bugert  
Jeremy and Karen Butler  
Cascade Wealth Advisors  
Bill Christman  
Rose Clark  
Bart and Sheila Clennon  
Columbia Legal Services  
Country Financial NCW  
Mary and Dennis Conley  
Judy Conner  
Les and Carol Cooper  
Cordell, Neher & Company  
Perrin and Dianne Cornell  
Melissa Cremers  
Bradi Dahmen  
Suzan Darling  
Dr. Lori Ksander and Dr Tom Dillon  
Jennifer Dolge  
Robert Ellison  
Richard and Sharon Erickson  
Estate Planning Council of NCW  
Rachel Evey  
Ron Feld and Lorna Klemanski  
Susie and Bill Fenton  
Julee Fiebelkorn  
Stacey Folden  
Steven Fowler  
Leslie LePore Freytag  
Marion Gallentine  
C. Peggy Gazette  
Jerry Gibbons  
Wallace and Anne Gibbons  
Jane Gilbertsen  
John Goodwill  
Dr. William and Julia Gotthold  
Thomas and Marilyn Grover  
John and Kathryn Hamilton  
Michael and Ann Hammer  
Larry Harle  
Dr Edgar Hoover  
Sally Hunsdorfer  
Scott Isaacson  
Mary Lou Johnson  
Dirk and Mary Kayser  
Bob Kiesz  
Lance and Lynn Kliever  
Lori Knerr  
Christopher Lamb  
Donald and Renae Lau  
Robert L Long  
Kevin and Meridith Loomis  
Peggy Ludwig  
Lauren Mack  
Danielle Marchant  
Marson and Marson Lumber, Inc.  
Ken Marson and Margaret Schlotfeldt Marson  
Dr Kathy Mattern and Marc Norsen  
Connie McCauley  
Jacob Morgan  
Allison Neher  
Jeff and Bev Neher  
Kim Neher and Jennifer Netz  
Edward Nickel  
Dr Robert M and Pat Ogburn  
Harold and Shirley Ostenson  
Sonia Padron  
Ryan Peterson  
Pontefract Group Consulting Inc.  
Barb Preston and Betsy Cushman  
Beverly Putterbaugh  
Thomas and Jean Richntsmeier  
Sara Rolfs  
John and Patty Rose  
Anna Ruiz  
Nora Ruiz  
George and Carla Scherer  
Susan Schott  
Gene and Carol Sharratt  
Mac Shelton and Frauke Rynd  
The Sieg Family  
Dr Alan C Smith  
Randall and Donna Smith  
Mary Snow  
Abe and Denise Sorom  
Sorena Southerland  
Gil and Kay Sparks  
Speidel Bentsen LLP  
Kaitlin Spurbeck  
Mark and Nancy Spurgeon  
Dr. Chris and Mimi Stahler  
Beth A Stipe  
James and Barbara Studnek  
Terry and Karen Stuller  
G Raymond and Betty Lee Taylor  
Greg and Kris Taylor  
Ms. Martha A Tucker  
Earl and Barbara Tilly  
Coral Towers  
Janel Ulrich  
Drs. Susan and Peter Valaas  
Carmen Valencia Gonzalez  
Sandra and Julius Vereb  
Linda Vernon  
Charles and Martha Von Reis  
Merridy Wallace  
Mary Ann Warren  
John Wasniewski  
Darold Wax  
Heidi and Denny Weston  
Dorthea White  
Robert and Anne White  
Lynn and Rana Wilcox  
Mariann Williams  
Ralph and Sonya Womack  
Mary Ellen Wybenga  
Xi Alpha Rho Chapter of Beta Sigma Phi  
John Yale
Housing for Hope
The Bruce Transitional Housing Program, part of the Women’s Resource Center, provides 2 years of housing to homeless families with children. Many families arrive with little or nothing and the program provides initial basic needs items and shelter in a 44-room former hotel. Once a family’s basic needs are met, case managers begin working with them to get kids enrolled in school, identify any benefits they are eligible for, or tackle other obstacles to housing.

A Place for Teens in Okanogan County
FYRE (Foundation for Youth Resiliency and Engagement) provides wraparound services for underserved youth in Okanogan County, ages 12-24, in four main areas: education, physical and mental health, basic needs and resiliency programming. FYRE is a safe space for all youth to hang out, attend life-skills workshops, and access free food and clothes. Over 400 teens have already benefitted from FYRE’s services and that number is growing. Mady June Sandoval, one of FYRE’s founders, explains: “Many of the teens are viewed by most systems as unreachable but have bonded with our staff after seeing that we work diligently through advocacy - an approach that promotes lived experience sharing, reduces harm and avoids shaming.”
FAMILY OF FUNDS

The Community Foundation of NCW manages several types of charitable funds, each tailored to the goals of the donors. Our funds are pooled and invested for growth, so their impact can continue to shape our region for generations to come. We are grateful to our family of fundholders who have entrusted the foundation to carry out their philanthropic goals and make a difference throughout North Central Washington.

AGENCY FUNDS

Agency Funds are established by nonprofits for the purpose of directly supporting their agency. Some Agency Funds are endowed, providing an annual disbursement while the principal is held in perpetuity for long-term sustainability of the agency. Unendowed funds are available to the nonprofit as needed.

1st Choice Drew-Allen Memorial Fund
9/11 Spirit of America Memorial Foundation Agency Fund
Aero Methow Rescue Service Agency Fund
Althea Riding Center Agency Fund
Art on the Avenues and Beauty of Bronze Agency Fund
Bill & LaDean Steward Memorial Garden Fund
Boy Scouts of America Grand Columbia Council Agency Fund
Camp Fire NCW Agency Endowment Fund
Camp Fire NCW Camp Scholarship Fund - Agency Endowed
Cancer Care of NCW Agency Endowment
Cancer Care of NCW Agency Fund
Cascade Medical Foundation Agency Fund
Cascade Medical Foundation Endowment Fund
Cashmere Museum & Pioneer Village Endowment Fund
Cashmere Museum & Pioneer Village - Horan Cabin Maintenance Fund
Cashmere Schools Foundation Agency Fund
Cashmere Schools Foundation Spanjer Memorial
Chelan County Fair Agency Fund
Chelan Douglas CASA Agency Fund
Chelan Douglas County Volunteer Attorney Services Agency Fund
Chelan-Douglass Land Trust Endowment for the Future Fund
Chelan-Douglass Land Trust Land and Water Conservation Fund
Chelan-Douglass Land Trust Land Stewardship Fund
Classroom In Bloom
Columbia Valley Community Health Agency Fund
Complete the Loop Coalition
Douglas County Historical Society Agency Fund
Douglas County Historical Society Endowment Fund
Edward J Sand Spirit of the Choir Endowment
Ephrata Senior Center - Clement Ponsler Estate 1 Fund
Ephrata Senior Center Endowment Fund
Friends of Peshtastin Library Agency Fund
Friends of the Wenatchee Public Library Agency Fund
Garden Terrace Senior Living Endowment
Grunewald Guild Endowment Fund
Icicle Creek Center for the Arts Agency Fund
Inglis Creek Enrichment Center Agency Fund
Inglis Creek Enrichment Center Endowment Fund
Initiative For Rural Innovation & Stewardship (IRIS) Agency Fund
Keith and Jackie James Memorial Scholarship
Leavenworth Summer Theater Endowment Fund
Linda Luebeck Memorial Scholarship Agency
Mansfield Museum & Historical Society
Margaret Miller Endowment Fund
Margaret Miller Missions Fund
Methow Arts Alliance
Methow Conservancy Operational Reserves Fund
Methow Conservancy Stewardship Fund
Methow Housing Trust Permanence Fund
Methow Music Festival Association Agency Fund
Methow Music Festival Association Endowment Fund
Methow Recycles Agency Fund
Methow Trails Capital Reserve Fund
Methow Trails Operating Reserves
Methow Valley Education Foundation Agency Fund
Methow Valley Education Foundation - Alternative Fund
Methow Valley Education Foundation - Tommy Zbyszewski Fund
Methow Valley Nordic Ski Education Foundation Agency Fund
Methow Valley Unitarian Universalist Fellowship Church Agency Fund
Mission Vista Agency Fund
Mobile Meals of Wenatchee Agency Fund
Mobile Meals of Wenatchee Endowment Fund
Mountain Meadows Senior Living Campus Agency Fund
North Central Intercounty Rural Library Fund
North Central Washington Audubon Society Agency Fund
North Valley Community Health Association Agency Fund
Okanogan County Community Action Council Agency Fund
Okanogan Land Trust Agency Fund
Pybus Market Charitable Foundation Agency Fund
Room One David Walter Fund
Saddlerock Evangelical Presbyterian Church Capital Building Maintenance Fund
Serve Wenatchee Valley Agency Fund
Stage Kids Agency Fund
St. Andrews Episcopal Church Agency Fund
St. Luke’s Episcopal Church Endowment Fund
St. Luke’s Episcopal Church Outreach Endowment Fund
Student Assistance Foundation for Education (SAFE) Agency Fund
St. Vincent de Paul Society Agency
The Cove Agency Fund
Together for Youth
TwispWorks Agency Advised Fund
Upper Columbia Salmon Recovery Board - Agency Fund
Upper Valley Christian School Endowment Fund
Upper Valley MEND Affordable Housing Repair Fund
Upper Valley MEND Community Cupboard Agency Fund
Upper Valley MEND Endowment Fund
Upper Valley MEND Reserve
Wardell/Baker CASA Scholarship Fund
Warner R. Waddell/Chelan County Fair Agency Fund
Wellness Place Agency Fund
Wenatchee Apollo Club Agency Fund
Wenatchee Area Genealogy Legacy Fund
Wenatchee High School Foundation Fund
Wenatchee River Institute Endowment
Wenatchee Rotary Foundation Agency Fund
Wenatchee Row and Paddle Club Agency Fund
Wenatchee Valley College Foundation at Omak-Berg
Wenatchee Valley College Foundation at Omak-Home Health Endowment
Wenatchee Valley Dispute Resolution Center Agency Fund
Wenatchee Valley Fly Fishers Agency Fund
Wenatchee Valley Follies Guild and Children’s Foundation Fund
Wenatchee Valley Humane Society Agency Fund
Wenatchee Valley Humane Society Endowment Fund
Wenatchee Valley Museum and Cultural Center Agency Fund
Wenatchee Valley Museum and Cultural Center - Augusta Henry Trust
Wenatchee Valley Museum and Cultural Center Education Fund
Wenatchee Valley Museum and Cultural Center Harold & Margaret Weed Fund
Wenatchee Valley Museum and Cultural Center Organ Fund
Wenatchee Valley Museum and Cultural Center - Richard E. “Dick” Bell Memorial Volunteer Fund
Wenatchee Valley Museum and Cultural Center Strategic Initiatives Fund
Wenatchee Valley Senior Activity Center Agency Fund
Wenatchee Valley Senior Center Agency Endowment
Wenatchee Valley Sports Foundation Agency Fund
Wenatchee Valley Symphony Orchestra Agency Fund
Wenatchee Valley Symphony Orchestra Agency Fund
Wenatchee Valley YMCA Agency Fund
Wenatchee Valley YMCA Camp Fund
Wenatchee Valley YMCA Capital Fund
Wenatchee Valley YMCA - Captain Richard Dillow Lake
Wenatchee YMCA Camp Scholarship
Wenatchee Valley YMCA Endowment Fund
Wenatchee Valley YMCA - Irv Conner YMCA Memorial Endowment
Wenatchee Valley YMCA - Isenhart Fund
Wenatchee Valley YMCA - Roy Wisdom Fund
Wenatchee Valley YMCA - Larry Hartog Youth Scholarship Fund
Westside High School Fund
Wenatchee Valley College Foundation
William F. Nerin World Neighbors Endowment
Winthrop Rink Agency Fund
Women’s Resource Center Agency Fund

CHARITABLE REMAINDER UNITRUST and GIFT ANNUITIES

A tax-exempt irrevocable trust designed to provide income to the donor or other beneficiary during their lifetime; the remainder of the trust is disbursed to designated charity or charities they determine.

David I and Marilyn S Sabold Gift Annuity
Della Murray Charitable Remainder Unitrust
Henry K and Sarah Haggard Charitable Remainder Unitrust
Jon Picard Charitable Remainder Unitrust
Marguerite Pierce Charitable Remainder Unitrust
McKinney Gift Annuity
Terry and Suzanne Sorom Gift Annuity
William J and Ann D Henry Unitrust

DESIGNATED FUNDS

Supports specific charities selected by the donor who receive annual disbursements during their lifetime and beyond.

Ann Gowing Trust
Arena Youth Enrichment Fund
AZ Wells Foundation
Beauty of Bronze Endowment Fund
Brewster Boys and Girls Club Support Fund
Building Community Philanthropy
DONOR ADVISED FUNDS

Like a “charitable checking account,” a Donor Advised Fund allows the donor (or designee) to recommend grants from the fund to support any public charity or qualified agency. Grants can be recommended at any time, fulfilling annual gifts or serving immediate needs.

Abraham and Denise Sorom Donor Advised Fund
Anonymous (3)
Arseneault Family Foundation Donor Advised Fund
Bacchus Giver of Greatness
Ballinger Family Donor Advised Fund
Banken Family Fund
Bart & Coreen Tilly Donor Advised Fund
Bill & Julia Gotthold Donor Advised Fund
Blaesing Family Donor Advised Fund
Bob ‘Watty’ Watson Memorial
Bolyard Family Donor Advised Fund
Brandi Merritt Lambert Fund
Brent Visser Donor Advised Fund
Brian Fair Donor Advised Fund
Bruce and Virginia Kehr Donor Advised
Bruce Williams and Gro Buer Donor Advised
Brulette Donor Advised
ByrdHouse Donor Advised Fund
Campbell Family Donor Advised Fund
Carmack Donor Advised Fund
Carson Family Donor Advised Fund
Charles and Betty Mosher Donor Advised Fund
Chris and Robin Lewis O’Hearn Donor Advised Fund
Christenson Family Fund
Chung Family Donor Advised
Clement Jackson Donor Advised Fund
Colleen Frei and Arius Elvikis Family Donor Advised Fund
Community Foundation of North Central Washington Trustee Fund
Community Resource Center Fund
Confluence Health and Wenatchee Valley Medical Group Community Partnership Fund
Cougndon Family Donor Advised Fund
Cushman Preston Family Donor Advised Fund
Darrell Van Dyke Foundation Fund
Don and Rita Campbell Giving Fund
Doug and Katie Pauly Donor Advised
Dr. and Mrs. Kai Elliott Charitable Giving Fund
Dr. Arthur and Jean Ludwig Donor Advised Fund
Driscoll Jaeger Memorial
E John Agnew and Patricia M Hebert
Earl & Barbara Tilly Fund
Elaine and Mark Hibge
Eloit and Tina Scull Family
Entiat Scholarship Foundation Donor Advised Fund
Everett Burts Memorial Donor Advised Fund
Ferguson Family Charitable Fund
Fielding Hills Winery Foundation
Fr. Michael and Makrina Shanbour
Frederick M. Johnson
Frei Elvikis Family Donor Advised Fund
G. Raymond and Betty Lee Taylor Fund
Gearhart-Viebrock Family Fund
Gerald and Barbara Gibbons Family Fund
Gil and Kay Sparks Donor Advised Fund
Gropp Family Donor Advised Fund
Hal and Florence Field Donor Advised Fund
Hibbard Family Donor Advised Fund
Homestead Fund
Irwin G. & Judy S. Conner Donor Advised Fund
Jack and Gale Courtney Donor Advised Fund
Jack Daines Memorial Fund for Mental Health
James and Lynn Brown Fund
Jay and Mary Gibbons Donor Advised Endowment
Jeb and Galen Sorom Donor Advised Fund
Jerry Gutzwiler Donor Advised Fund
JG Family Fund
JMS Charitable Fund
John Dierfarment Memorial Fund
Jon Picard’s Asian Donor Advised Fund
Jubilee Peace and Justice Endowment Fund
Judy Marsalis Donor Advised Fund
K2 Donor Advised Fund
Kara Woods Hummecutt Donor Advised Fund
Karen & Katy
Katie Moore Memorial Fund
Kelly and Jen Gillespie Donor Advised Fund
Kevin and Suzanne Pitts Donor Advised Fund
Kipbech Fund
Knox Family Fund
Kolde Family Fund
KPOC Cares Donor Advised Fund
Kurt Mack and Carol Wardell Donor Advised Fund
Lane Johnson Memorial Fund
Larry and Charlene Woodward Family Fund
LaVerne Woods Donor Advised Fund
Leavenworth Rotary Endowment Fund
Lindberg Family Donor Advised Fund
Linnertz / Wallace Family Fund
Lisa Stone Donor Advised Fund
Lloyd and Sue Berry Fund
Lodge Family Music Fund
Lyle R. and Mildred L. Pein Fund
M&R Moritz Donor Advised Fund
Make A Difference Donor Advised Fund
Mark Broberg Donor Advised Fund
Marson Family Holdings Donor Advised Fund
Mary Kiesau Community Fellowship Fund
Mattern Norsen Family
May Johnson Mettler Memorial Fund
McQuaig Jubilee Fund
Mickey S Family
MIT Fund
Mitch Garrison Donor Advised Fund
Native Daughters of Washington Territorial Pioneers
Neher Family Donor Advised Fund
Neil & Pat Thorlakson Fund
Nicholas H Vitulli Memorial Fund
DONOR DIRECTED FUNDS

Helping People Give Back in Meaningful Ways through Donor Advised Funds, Field of Interest Funds, and Designated Funds

The Community Foundation manages hundreds of donor directed funds established by individuals and families who want to support their favorite causes and help with needs that arise in their community. With an initial contribution of $5,000 or more, a donor directed fund can be created to meet the donor’s needs. A Donor Advised Fund lets them recommend grants to any verified US charity, anytime. A Field of Interest Fund is best for donors who want to support needs in a particular field, such as the arts or environment. A Designated Fund allows donors to choose specific charities to support each year - a great option for those that give to the same organizations annually. Whichever fund is chosen, our donors receive tax advantages, direct customer service, and their administrative fee stays local and used for good.

Jeff & Erika Barrom

“For us, a Donor Advised Fund is the perfect resource to maximize charitable giving while we are alive, as well as estate planned legacy giving. The ability to transfer certain assets and maximize tax savings has allowed us to support our favorite charities at a much higher level than would otherwise have been possible. It is very comforting knowing that our charitable giving wishes will be carried out for decades after we are no longer able to direct the donations! And our dogs Ryder and Argus love the pets and attention they get when we stop by the office to say hello to the staff!”

Kevin Morris & Kristine Loomis

“The primary benefit of the Donor Advised Fund for us is the advice we get! The Foundation is actively working in our Community and has a clear sense of the various needs across all different programs. With their help, we are able to be nimble and timely with our charitable giving—deploying the funds where they are most needed. We also love the tax management aspects, the local flavor and the ease of sending financial support to any charitable organization with a need that grabs our heart so long as we have an internet connection.”
Kids First Endowment Fund
Hospice Foundation of North Central Washington Endowment
Friends of Hospice
Edna Schroeder Memorial Children’s Fund
Compassionate Care Insurance
Cherissy Clements Endowment for Victims of Violent Crime

FIELD OF INTEREST

Donors specify a field of interest — such as arts, education, environmental protection, social services, and other areas of interest — but leaves the selection of grant recipients to the Foundation. This fund provides recognition of the donor in their particular area of interest, but allows support for a variety of organizations in that field.

2015 Chelan Valley Fire Relief Fund
2015 Okanogan Complex Fire Relief Fund
Bruno and Evelyn Betti Foundation Field of Interest Fund
Cashmere Community Fund
Chelan Douglas Fire Emergency Endowment
Chelan Douglas Generations and Partners Fund

SCHOLARSHIP

Enables donors to provide scholarships for students seeking post-secondary education. A scholarship committee (that can involve the donor) selects recipients based upon criteria established by the donor.

- Alex O. Santillanes Scholarship Fund
- Alice Malley Ruud Scholarship Fund
- Alturas Scholarship Fund of Wenatchee
- Andrew York Memorial Scholarship Fund
- Arlene Birdsell Martin Scholarship Fund
- AVHRA Human Resource Scholarship
- Bob and Nita Paine Scholarship
- Bob & Valerie Valasak Health Sciences Scholarship Fund
- Bob Wildfang I Will Make A Difference Scholarship
- Bolyard Family Nursing Scholarship
- Brewer High School - Rawson Scholarship
- Brewer Mike Marin Memorial Scholarship Fund
- Brock Lindberg Pi Kappa Phi Senior Scholarship
- Bud and Donna Corbin Memorial Scholarship Fund
- Cakes for College
- Camp Fire NCW Scholarship Fund
- Cancer Care/Betsy Tontini Nursing Scholarship Fund
- Carol Cooper Nursing Scholarship
- Cashmere Rotary Club Scholarship Fund
- Cashmere Schools Foundation Scholarship
- Cathryn "Kate" George Frechen Scholarship Fund
- Chelan Community College Scholarship Fund
- Chelan High School Scholarship Fund
- Chelan Community Foundation Fund
- Chelan County Cattlemen's Scholarship Fund
- Chelan County Fire District #1 Volunteer Inc.
- Clarence and Della Murray Scholarship Fund
- Cone Family Scholarship Fund
- Cruz Andrist Memorial Scholarship
- David M Bohr Memorial Baseball Scholarship
- deRubertis Family Scholarship Fund
- Doell Family Scholarship Fund
- Don and Rita Campbell Scholarship Fund
- Dorothy Prewitt Pohlman/AAUW Scholarship Fund
- Douglas County-Waste Management Environmental Studies College Scholarship Fund
- Dr. Don Fager Nursing Scholarship Fund
- Dr. N.K. Bhide Band Scholarship
- Dr. Patrick Molloy Migrant Scholarship Fund
- Dr. Steven George Kerr-Medical Memorial Scholarship
- Eddie Bromiley Memorial Scholarship
- Edna Fast Maguire Scholarship Fund
- Edna Schroeder Memorial Children’s Fund
- Friends of Hospice
- Grant County Generations and Partners Fund
- Hospice Foundation of North Central Washington Endowment
- Kids First Endowment Fund
- Mansfield Community Fund
- Manson G3 Fund
- Melissa Hernandez Inspiration Fund
- Merton Hiatt Riverside Lodge 112 Fraternal Order of Masons Charitable Fund
- Methow Valley Endowment Fund
- Methow Valley Fund
- NCW Fire Relief Fund
- NCW Foundation for Youth
- Sleepy Hollow Heights Fire Support
- Theta "Tiltie" Hall Night and Hearing Wenatchee Central Lions
- Washington Opportunity Fund
- Washington State Apple Blossom Festival Foundation
- Waterville Community Fund
- Wenatchee Adult Respite Day Care Center Endowment
- Wenatchee Community & Migrant Assistance Fund
- Wenatchee Valley 4th of July
- Wenatchee Valley Clean Air Coalition
- Woods Family Music & Art Endowment
- Woods House Music & Arts
- Faison Family Scholarship Fund
- Ferguson Family Scholarship Fund
- Fern Cousineau Duncan Memorial Art Scholarship Fund
- Ferne Daniel Scholarship Fund
- Fisk and Lila Gerhardt Scholarship
- Gene "Sarge" Huber Band Scholarship Fund
- Gerald E Robinson Memorial Scholarship
- Gil and Kay Sparks Scholarship Fund
- Grace Elkmann Whitely Scholarship
- Hal Newman Memorial Music Scholarship Fund
- Harry & Kathern Lovejoy Scholarship
- Henry Max Galbraith/East Wenatchee Grange No. 1012 Scholarship Fund
- Howard and Beverly Murray Scholarship
- Inga, Magnus and Knute Bakke Memorial Scholarship Fund
- Jack and Dede Hill WSU Exchange Club Scholarship Fund
- James Wharton First Choice Collision Scholarship Fund
- J.D. Riggs Memorial Scholarship Fund
- JDSA Law Scholarship
- Jerry Van Winkle Memorial Scholarship Fund
- Jill Wood Spanjer Scholarship Fund
- Joan Goerge Smith Scholarship Fund
- John and Elona Smith Foundation Scholarship Fund
- John and Mary Martin Scholarship Fund
- John Taylor Memorial Athletic Scholarship
- Josh Putman Memorial Scholarship Fund
- Katie and Steven Rolfs Memorial Scholarship Fund
- Katie Moore Memorial Scholarship
- Kellen Biggar Athletic Scholarship Fund
- Keyes Packaging Group - Don Evenhus Scholarship Fund
- Lauren Ludeman Memorial Scholarship Fund
- Lee Bofito Honorary Scholarship Fund
- LeMaster/Auvil Scholarship Fund
- Linda M Safar Memorial Scholarship Fund
- Marjorie M. and William H. Griffin Scholarship Fund
- Marlene & Henry Bauer Scholarship Fund
- Marvin and Frances Salisbury - Wenatchee Sunrise Rotary Educational Fund
- Melonye Shurtz Memorial Scholarship Fund
- Melvin P. "Melf" and Lyndell Crowder NCW Memorial Horticulture Mission Scholarship Fund
- National/Welch’s Fred Kilian Memorial Scholarship Fund
- Native Daughters of Washington Territorial Pioneers Scholarship Fund
- Neil and Harold Asmussen Scholarship Fund
- Nick Schoffen Music Scholarship Fund
- Nic Tower Memorial Scholarship Fund
- Nursing Scholarship for NCW
- Ogburn Family Scholarship Fund
- Okanogan Masonic Lodge #169 Herbert & Elizabeth Davis Patersos Scholarship Fund
- Paul and Karen Pugh Scholarship Fund
- Paul Reaser Scholarship Fund
- Pete and Mary Houck Scholarship Fund
- Peters Family Scholarship Fund
- Ralph and Clara Betcher Scholarship Fund
- Ramiro Cortes Scholarship Fund
- Richard "Obie" Oberweiser Memorial Scholarship
- Robert C. and Barbara M. Alexander Nursing Scholarship Fund
- Robert Wilson Art Scholarship Fund
- Ronald Dean Estes Scholarship Fund
- Rowland and Ethel Slusser Jones Scholarship Fund
- Roy W. Hill Scholarship Fund
- Rudolph & Carolyn Christianson Scholarship Fund
- Saddlerock Evangelical Presbyterian Church Scholarship Fund
- Second Chance Scholarship Fund
- Silver Star Chapter 93, Order of Eastern Star Scholarship Fund
- Sons of Italy Scholarship Fund
- Stella Knoebel & Mary Jean Carter Scholarship Fund
- Stella Knoebel/Saddlerock Evangelical Presbyterian Church Music Scholarship

2015 Okanogan Complex Fire Relief Fund
Bruno and Evelyn Betti Foundation Field of Interest Fund
Cashmere Community Fund
Chelan Douglas Fire Emergency Endowment
Chelan Douglas Generations and Partners Fund
Chrissy Clements Endowment for Victims of Violent Crime
Compassionate Care Insurance
Crime Stoppers - Wenatchee Valley Fund
Edna Schroeder Memorial Children’s Fund
Eric C. Jensen Memorial Fund
Friends of Hospice
Grant County Generations and Partners Fund
Hospice Foundation of North Central Washington Endowment
Kids First Endowment Fund
Mansfield Community Fund
Manson G3 Fund
Melissa Hernandez Inspiration Fund
Merton Hiatt Riverside Lodge 112 Fraternal Order of Masons Charitable Fund
Methow Valley Endowment Fund
Methow Valley Fund
NCW Fire Relief Fund
NCW Foundation for Youth
Sleepy Hollow Heights Fire Support
Theta “Tiltie” Hall Night and Hearing Wenatchee Central Lions
Washington Opportunity Fund
Washington State Apple Blossom Festival Foundation
Waterville Community Fund
Wenatchee Adult Respite Day Care Center Endowment
Wenatchee Community & Migrant Assistance Fund
Wenatchee Valley 4th of July
Wenatchee Valley Clean Air Coalition
Woods Family Music & Art Endowment
Woods House Music & Arts

SCHOLARSHIP

Enables donors to provide scholarships for students seeking post-secondary education. A scholarship committee (that can involve the donor) selects recipients based upon criteria established by the donor.

- Alex O. Santillanes Scholarship Fund
- Alice Malley Ruud Scholarship Fund
- Alturas Scholarship Fund of Wenatchee
- Andrew York Memorial Scholarship Fund
- Arlene Birdsell Martin Scholarship Fund
- AVHRA Human Resource Scholarship
- Bob and Nita Paine Scholarship
- Bob & Valerie Valasak Health Sciences Scholarship Fund
- Bob Wildfang I Will Make A Difference Scholarship
- Bolyard Family Nursing Scholarship
- Brewer High School - Rawson Scholarship
- Brewer Mike Marin Memorial Scholarship Fund
- Brock Lindberg Pi Kappa Phi Senior Scholarship
- Bud and Donna Corbin Memorial Scholarship Fund
- Cakes for College
- Camp Fire NCW Scholarship Fund
- Cancer Care/Betsy Tontini Nursing Scholarship Fund
- Carol Cooper Nursing Scholarship
- Cashmere Rotary Club Scholarship Fund
- Cashmere Schools Foundation Scholarship
- Cathryn "Kate" George Frechen Scholarship Fund
- Chelan Community College Scholarship Fund
- Chelan County Cattlemen's Scholarship Fund
- Chelan County Fire District #1 Volunteer Inc.
- Clarence and Della Murray Scholarship Fund
- Cone Family Scholarship Fund
- Cruz Andrist Memorial Scholarship
- David M Bohr Memorial Baseball Scholarship
- deRubertis Family Scholarship Fund
- Doell Family Scholarship Fund
- Don and Rita Campbell Scholarship Fund
- Dorothy Prewitt Pohlman/AAUW Scholarship Fund
- Douglas County-Waste Management Environmental Studies College Scholarship Fund
- Dr. Don Fager Nursing Scholarship Fund
- Dr. N.K. Bhide Band Scholarship
- Dr. Patrick Molloy Migrant Scholarship Fund
- Dr. Steven George Kerr-Medical Memorial Scholarship
- Eddie Bromiley Memorial Scholarship
- Edna Fast Maguire Scholarship Fund
- Entiat Scholarship Foundation Fund
- Eric DePersio Memorial Scholarship Fund
- Everett and Roy Hill Music Scholarship
- Faison Family Scholarship Fund
- Ferguson Family Scholarship Fund
- Fern Cousineau Duncan Memorial Art Scholarship Fund
- Ferne Daniel Scholarship Fund
- Fisk and Lila Gerhardt Scholarship
- Gene "Sarge" Huber Band Scholarship Fund
- Gerald E Robinson Memorial Scholarship
- Gil and Kay Sparks Scholarship Fund
- Grace Elkmann Whitely Scholarship
- Hal Newman Memorial Music Scholarship Fund
- Harry & Kathern Lovejoy Scholarship
- Henry Max Galbraith/East Wenatchee Grange No. 1012 Scholarship Fund
- Howard and Beverly Murray Scholarship
- Inga, Magnus and Knute Bakke Memorial Scholarship Fund
- Jack and Dede Hill WSU Exchange Club Scholarship Fund
- James Wharton First Choice Collision Scholarship Fund
- J.D. Riggs Memorial Scholarship Fund
- JDSA Law Scholarship
- Jerry Van Winkle Memorial Scholarship Fund
- Jill Wood Spanjer Scholarship Fund
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Unrestricted Gifts are the Foundation’s Superpower!

Donors who give an unrestricted gift to the Foundation provide an invaluable resource to our region. These gifts support our flagship Community Grants Program that provides flexible funding to nonprofits that meet the ongoing and ever-changing needs of our NCW communities. They help keep our food banks open, protect and enhance our natural resources, provide youth with opportunities and care, bring access to arts and culture to all, and so much more! Whether you give unrestricted gifts during your lifetime or establish a fund that will give forever, we are grateful to those who entrust the Foundation with these vital charitable resources that support thriving communities in NCW.

THANK YOU UNRESTRICTED GIFT DONORS!

We recognize and are grateful for these individuals, families, organizations, and those with Foundation funds that have given unrestricted gifts to support our Community Grants Program and core operations. We also recognize our Partners in Giving whose contributions also provide unrestricted, flexible funding to the Foundation.

Kit and Sharron Arbuckle  
Joel and Julie Banken  
Russell and Elisabeth Beckstead  
Justin Erickson and Katie Decker-Erickson  
Foundant Technologies  
Bret and Carolyn Fredericksen  
Michael and Ann Hammer  
Michelle Jordan  
Lori Knerr  
Richard Kory  
Tami Mahoney  
Leon and Bonita McKinney  
Eric and Cami Ostrom  
Katie Person  
Mac Shelton and Frauke Rynd  
The Sieg Family  
Abe and Denise Sorom  
Samuel Sprague  
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Tracy A Brulotte  
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Lynn Heminger  
Ryan Peterson  
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Mac Shelton and Frauke Rynd  
Dr. Chris and Mimi Stahler  
Terry and Suzanne Sorom  
Carol and Sharon Van Doren  
Susanna Salazar  
Kevin Waligorski  
Chelan Douglas Generations and Partners Fund  
Edna Schroeder Memorial Children’s Fund  
Harold O and Margaret M Weed Donor Advised Fund  
John and Mary Ann Snyder Community Fund  
John R and Rose Applegate Fund  
Kids First Endowment Fund  
Lyle R. and Mildred I. Pein Fund  
Richard and Joy Schroeder Fund  
Roy W. Hill Donor Designated Fund  
Rudolph & Carolyn Christianson Community Fund  
Seattle Foundation  
Terry and Suzanne Sorom Community Fund  
Victor T. and Dorothy F. Lyon Memorial Fund  
Wenatchee Adult Respite Day Care Center Endowment  
Wenatchee Community & Migrant Assistance Fund  
...and all of our Partners in Giving!
FINANCIAL STATEMENT

$129M IN ASSETS

LIABILITIES AND NET ASSETS

**Liabilities**
- Grants and accounts payable: $1,727,022
- Funds held as agency endowments: $58,498,913
- Unitrust and annuity obligations: $1,100,153

**TOTAL LIABILITIES**: $61,326,088

**Net Assets - Unrestricted**
- General/Administrative: $11,716,880
- Donor Advised: $15,049,600

**TOTAL UNRESTRICTED**: $26,766,480

**Net Assets - Temporarily Restricted**
- Charitable Unitrusts and Gift Annuities: $695,457
- Designated: $13,901,216
- Scholarship: $19,370,391
- Field of Interest: $7,413,702
- Fiscal Sponsorships: $2,253

**TOTAL TEMPORARILY RESTRICTED**: $41,383,019

**TOTAL NET ASSETS**: $68,149,499

**TOTAL LIABILITIES AND NET ASSETS**: $129,475,587

**ASSETS**
- Cash: $3,453,856
- Receivables and prepaid expenses: $1,543,171
- Investments at market value: $124,090,378
- Property and equipment, at cost, net of accumulated depreciation: $388,182

**TOTAL ASSETS**: $129,475,587

**REVENUES, GAINS, OTHER SUPPORT**
- Gross contributions: $13,650,297
- Net investment income: $(20,350,992)
- Other income (expenses): $62,399

**TOTAL REVENUES**: $(2,670,566)

**EXPENSES**
- Grants and Scholarships: $11,025,899
- Administrative: $558,492

**TOTAL EXPENSES**: $8,773,779

**Increase (decrease) in Net Assets**: $(11,444,345)

**Net Assets, beginning of year**: $79,593,844

**Net Assets, end of year**: $68,149,499

**ASSET DISTRIBUTION**

**INTERESTED IN OPENING YOUR OWN CHARITABLE FUND?**

The Community Foundation of NCW has many types of funds tailored to meet your charitable interests. Your fund is invested with other foundation funds so that it can grow over time and support charities throughout North Central Washington and beyond, forever. Call us to learn more at (509) 663-7716 or visit cfncw.org/establishafund.
BOARD OF TRUSTEES

Represent service during FY2022 (July 1, 2021 - June 30, 2022)

CHAIR Mark Spurgeon
VICE CHAIR Claudia DeRobles
SECRETARY/TREASURER Betsy Cushman

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Dennis Bolz
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Claire Oatey, Director of Community Grants
Jennifer Dolge, Director of Communications
Julie Mott, Scholarship Specialist
Mary Conley, Administrative Specialist

MISSION

To grow, protect, and connect charitable gifts in support of strong communities.

We accomplish this by:

• Making Impactful Grants
• Advancing Philanthropy
• Raising Awareness
• Managing Your Investment